



Uzun ve kısa dönemde Türkiye Ekonomisi

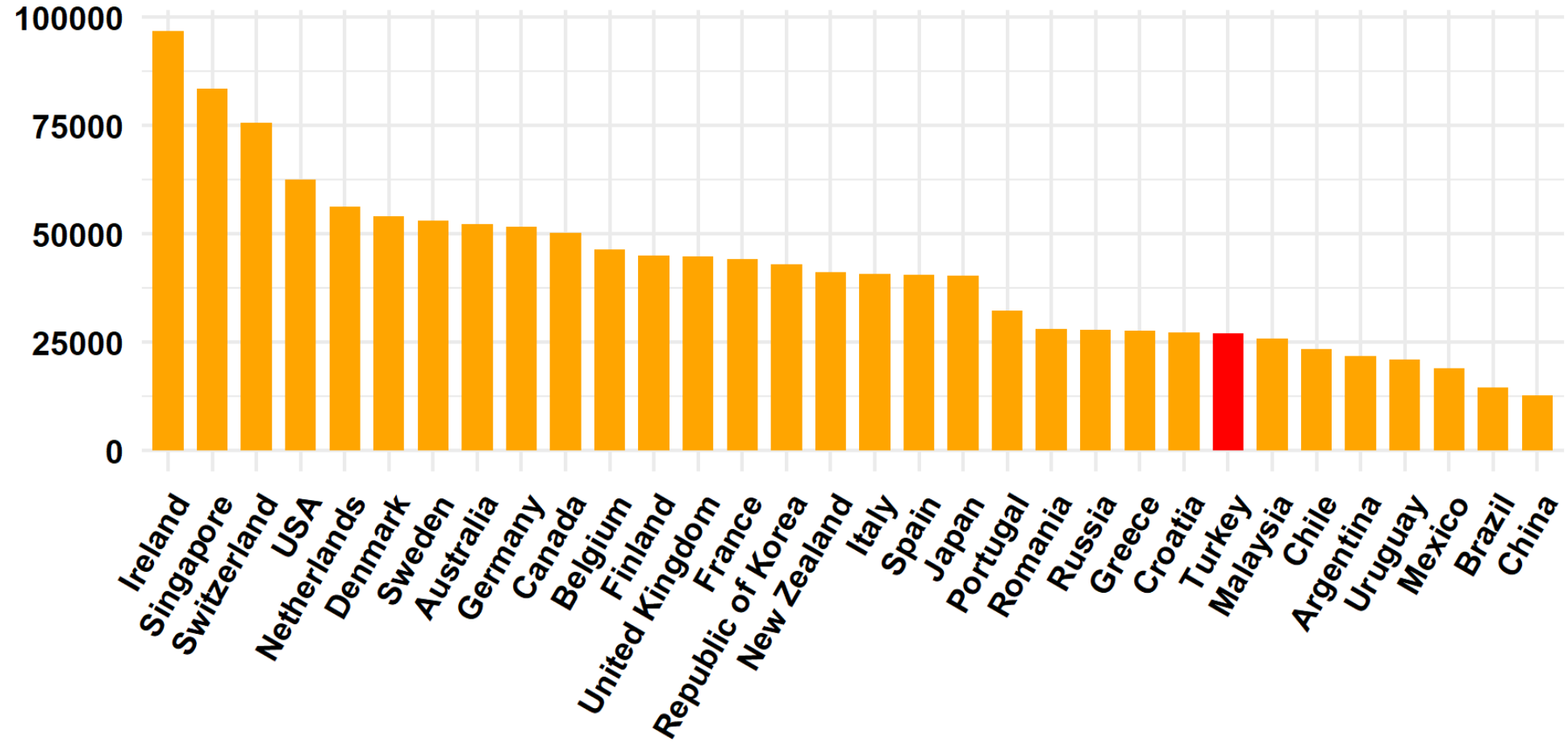
Ayşe İmrohoroğlu

Global Academy - 2023

Türkiye-Dünya: Uzun Dönem

Reel GSYH Kişi Başına (2019)

Real GDP per Capita (2019)



Source: PWT10.0, turkish-economy

Veriler Hakkında bir not

2021 de Türkiye GSYH 7 trilyon 209 milyar 40 milyon
Kişi başı gelir 85,672 TL

Dolar olarak:

\$10,079 Eylül 2021 (Kur: 8.5 (TL/\$))

\$6,590 Aralık 2021 (Kur: 13 (TL/\$))

PPP verisi (Satın alma Gücü Paritesi)

Real GDP at chained PPPs (in mil. 2017US\$)

Veriler Hakkında bir not

World Development Indicators and Penn World Tables

GDP per capita, PPP (constant 2017 international \$)

GDP per capita, PPP (current international \$)

OECD: GDP comparisons based on constant PPPs

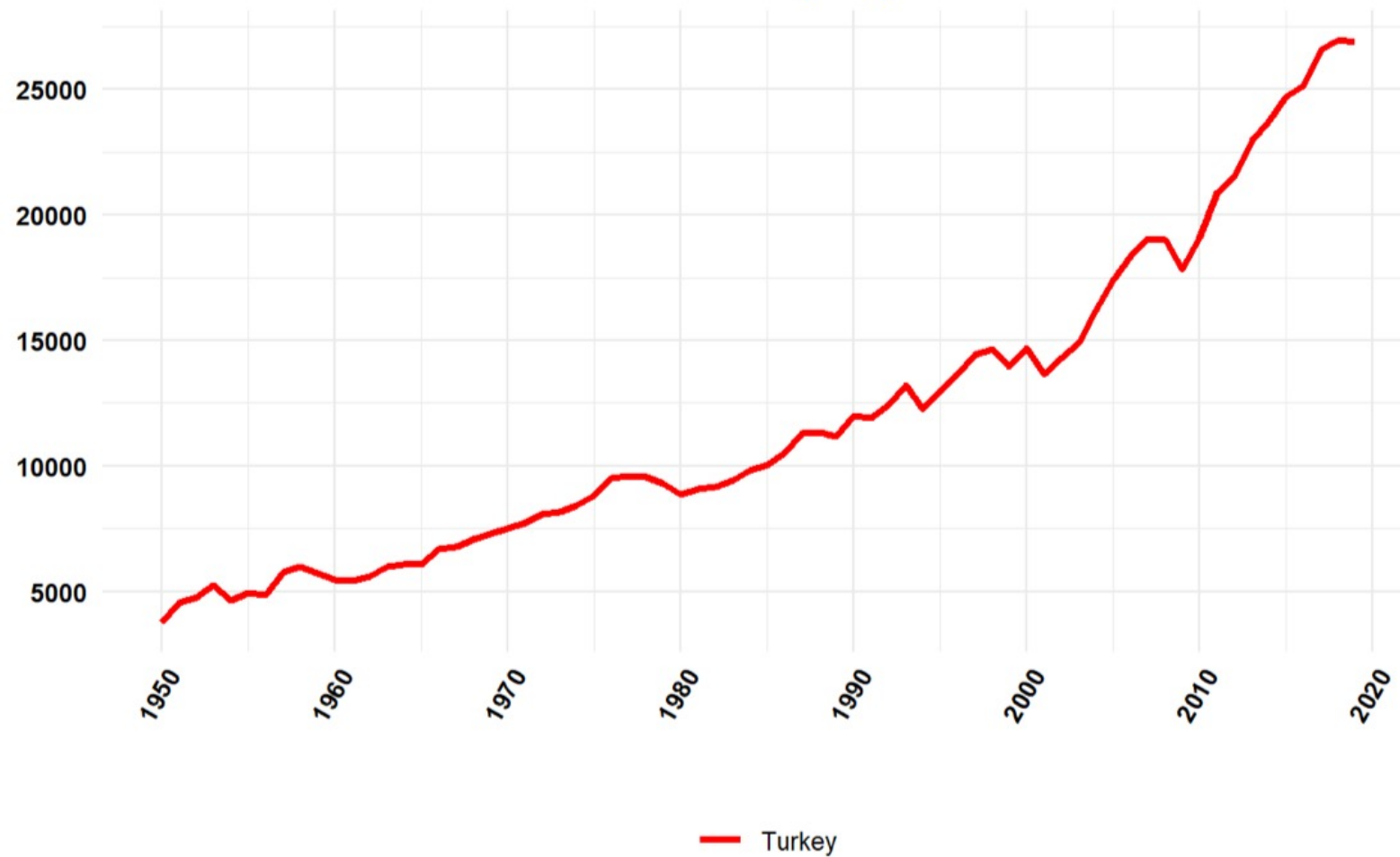
“The OECD recommends indices based on constant PPPs for the analysis of relative growth performance between countries and over time and indices based on current (benchmark) PPPs for the latest ‘snapshot’ comparisons of the GDP and GDP per capita.”

Veriler Hakkında bir not-Penn World Tables

	Kişi başına GSYH 2019	2010-2019 büyüme
Çin (official)	16,953	88%
Çin (alternatif)	13,548	48%
Türkiye	28,290	45%

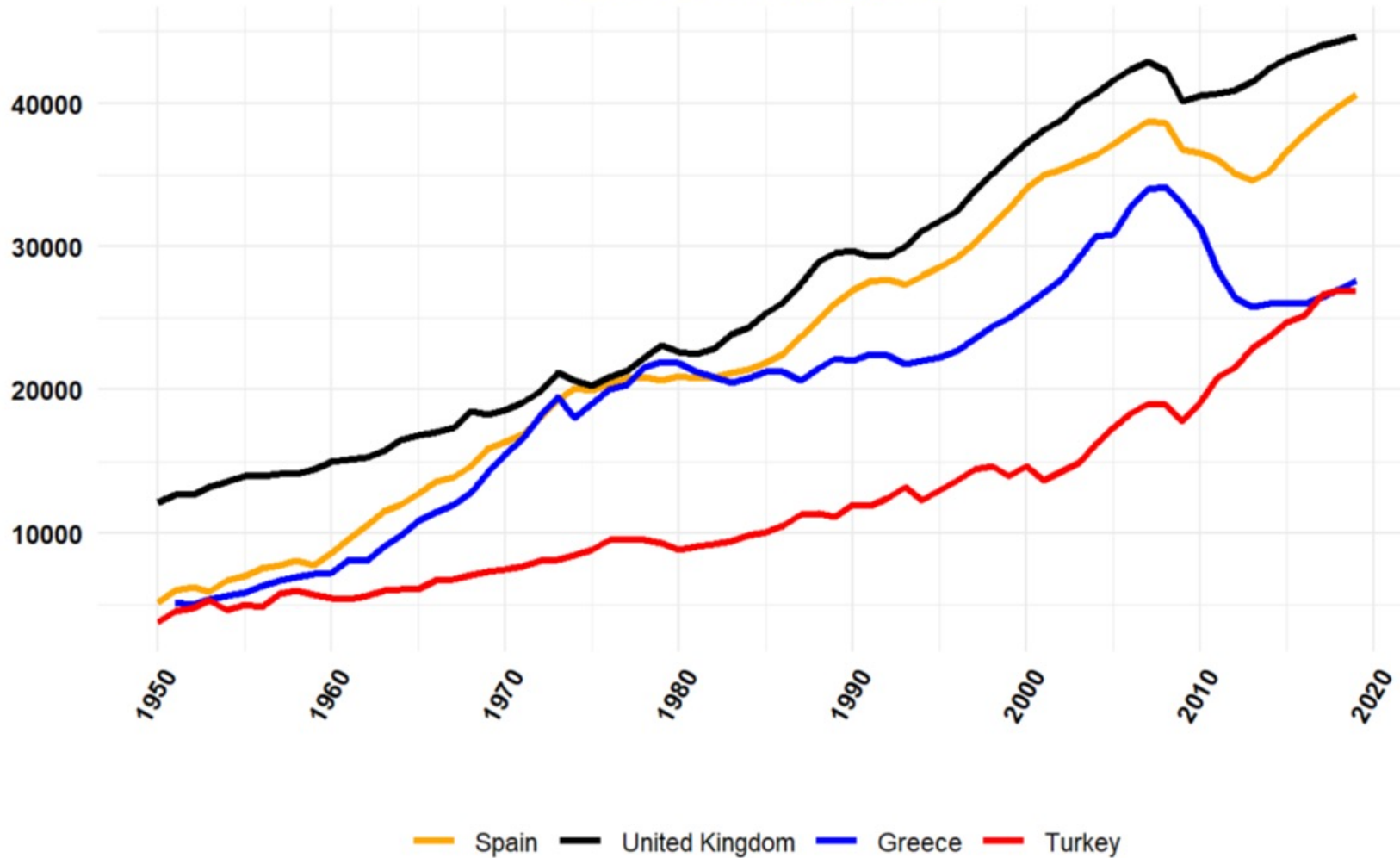
Total Economy Database

Real GDP per Capita Reel GSYH Kişi Başına



Source: PWT10.0, turkish-economy

Real GDP per Capita Reel GSYH Kişi Başına



Source: PWT10.0, turkish-economy

1951 (constant 2017 prices in USD)

UK: 12,638

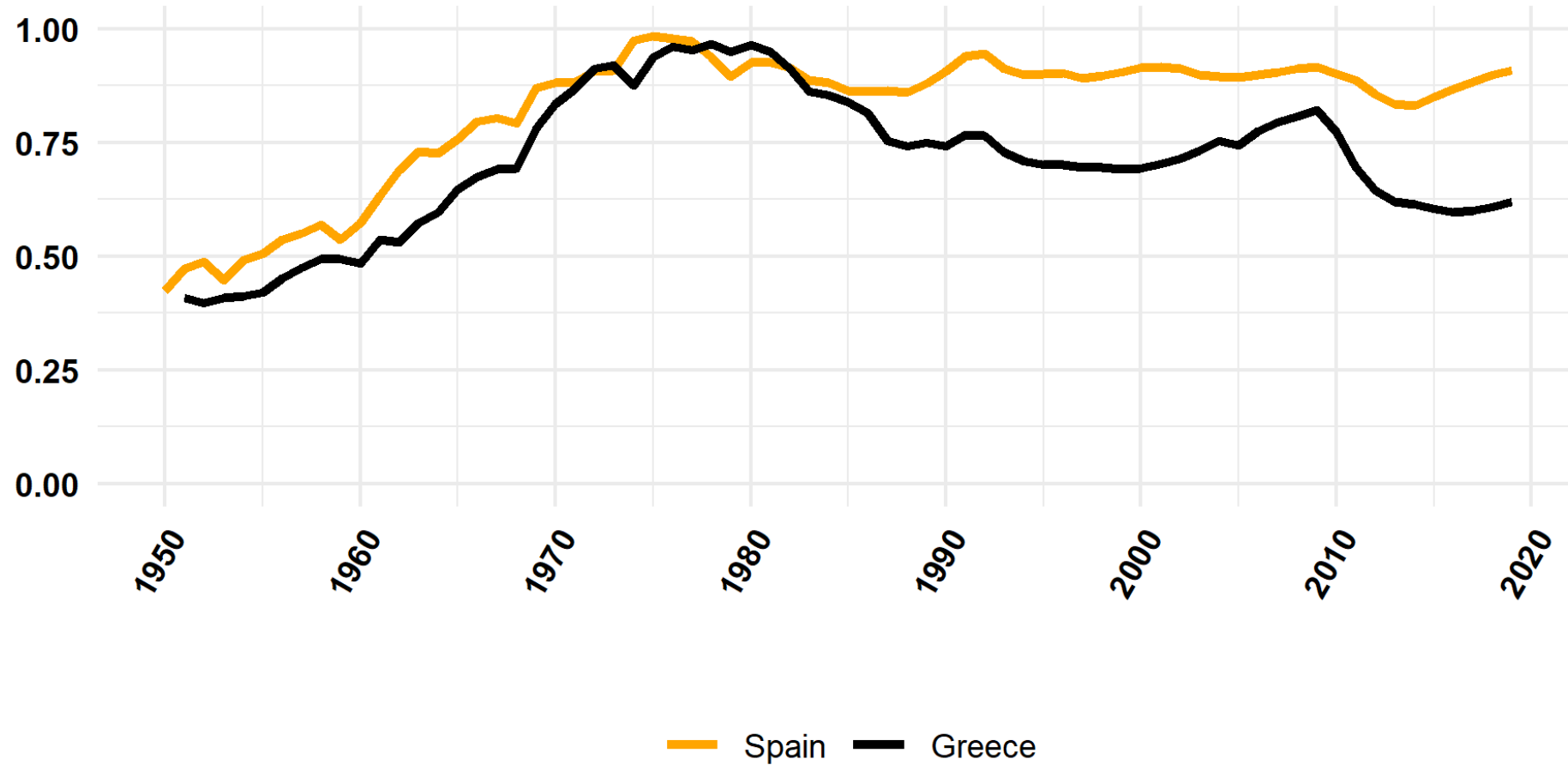
Spain: 5,969 47% of UK level

Greece: 5,171 40% of UK level

Turkey: 4,537 35% of UK level

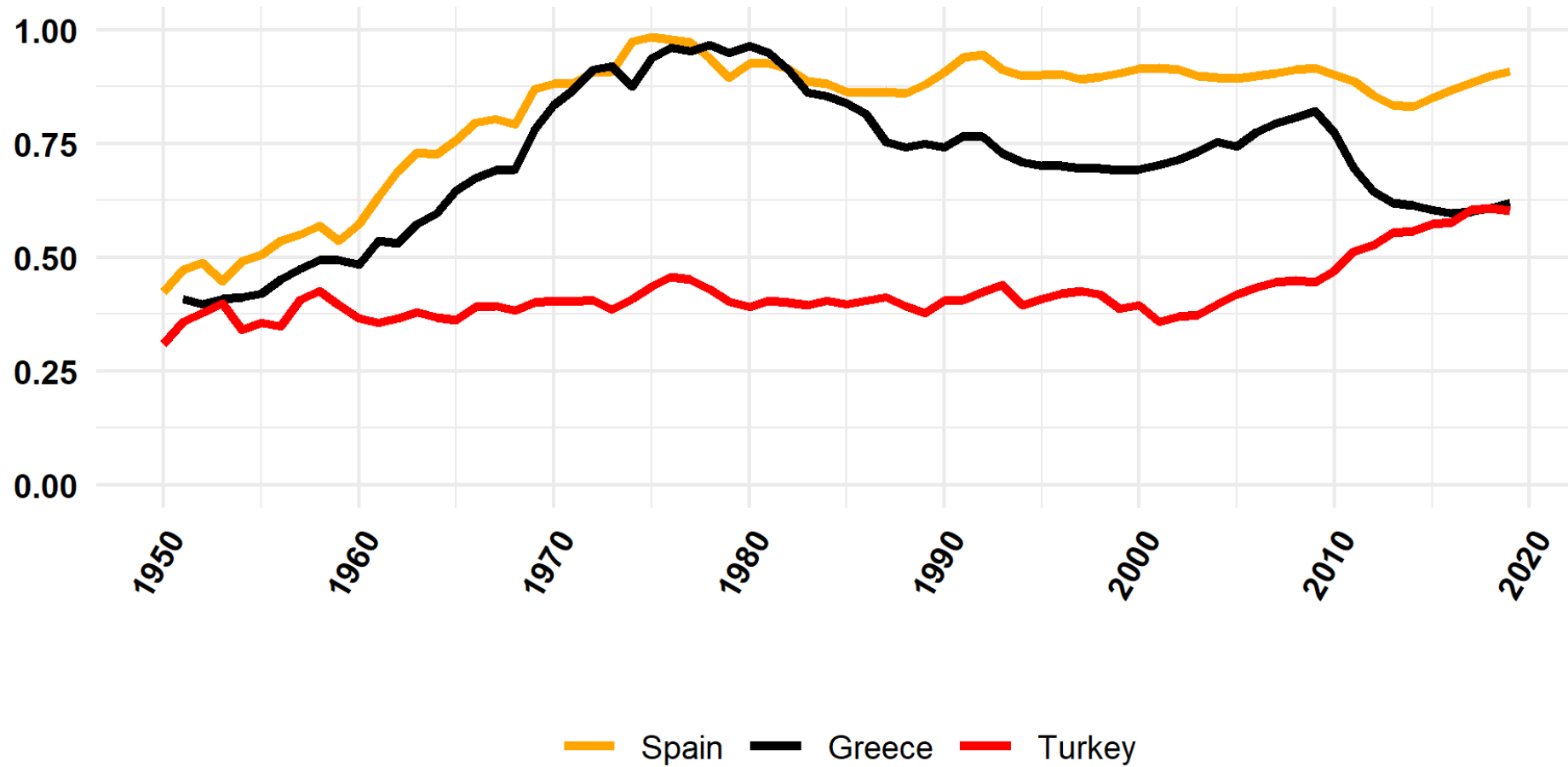
Solow growth model: Poor countries should converge to rich countries

Real GDP per Capita Relative to UK



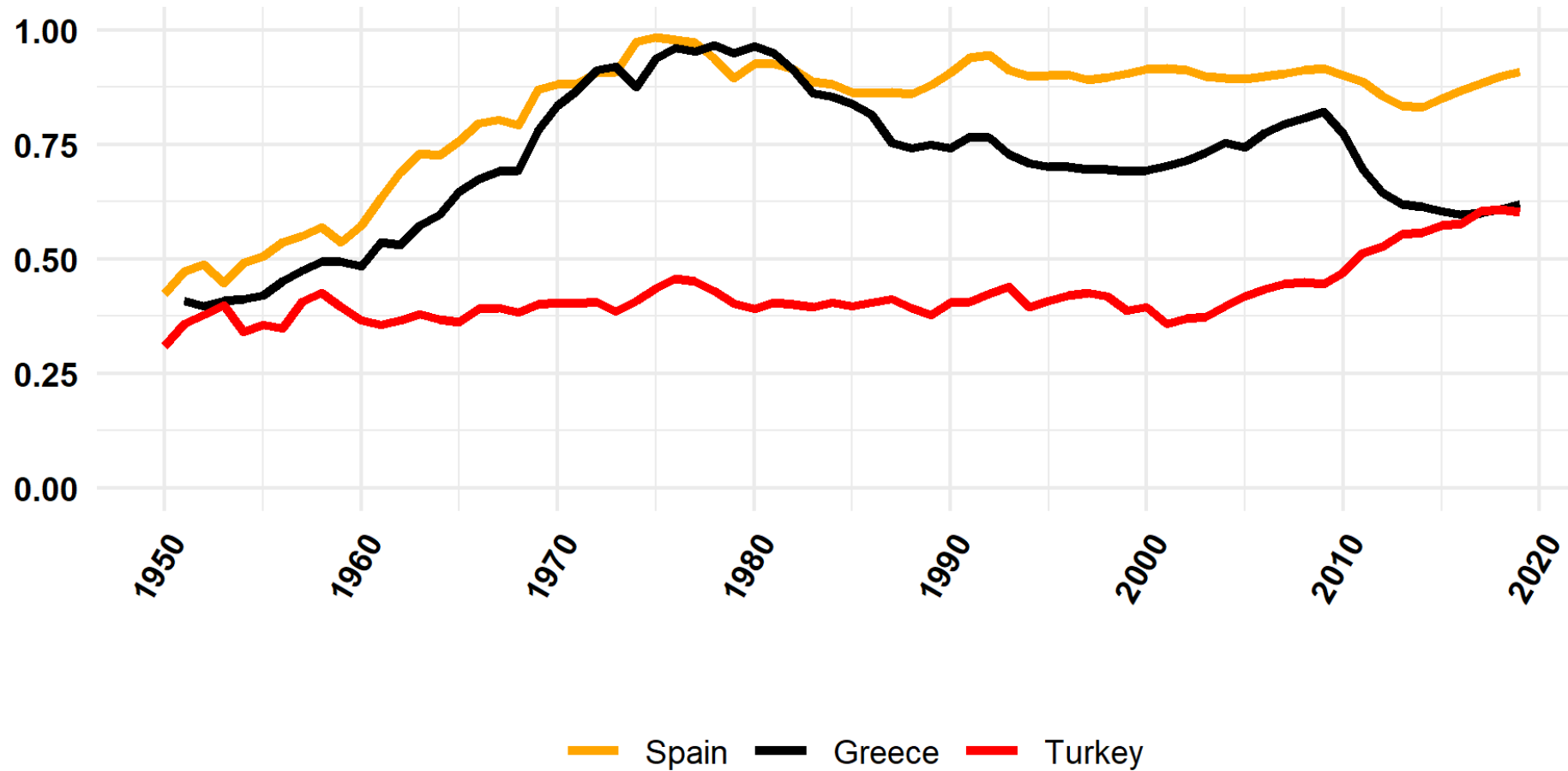
Source: PWT10.0, turkish-economy

Real GDP per Capita Relative to UK



Source: PWT10.0, turkish-economy

Real GDP per Capita Relative to UK



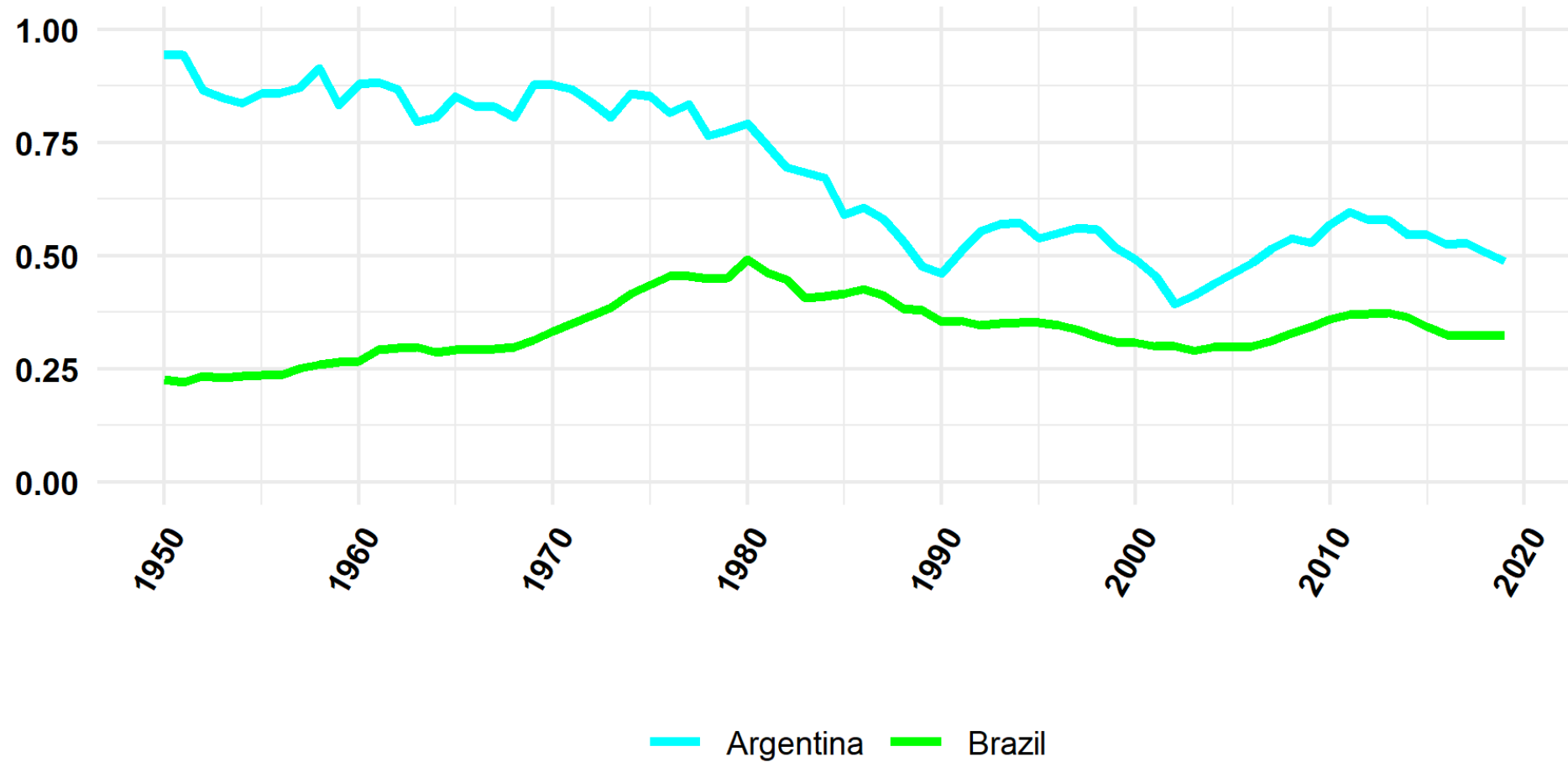
EU membership:

Greece signs an agreement in 1961; it is suspended due to military coup; reactivated in 1974; becomes a member in 1981.

Spain membership 1986

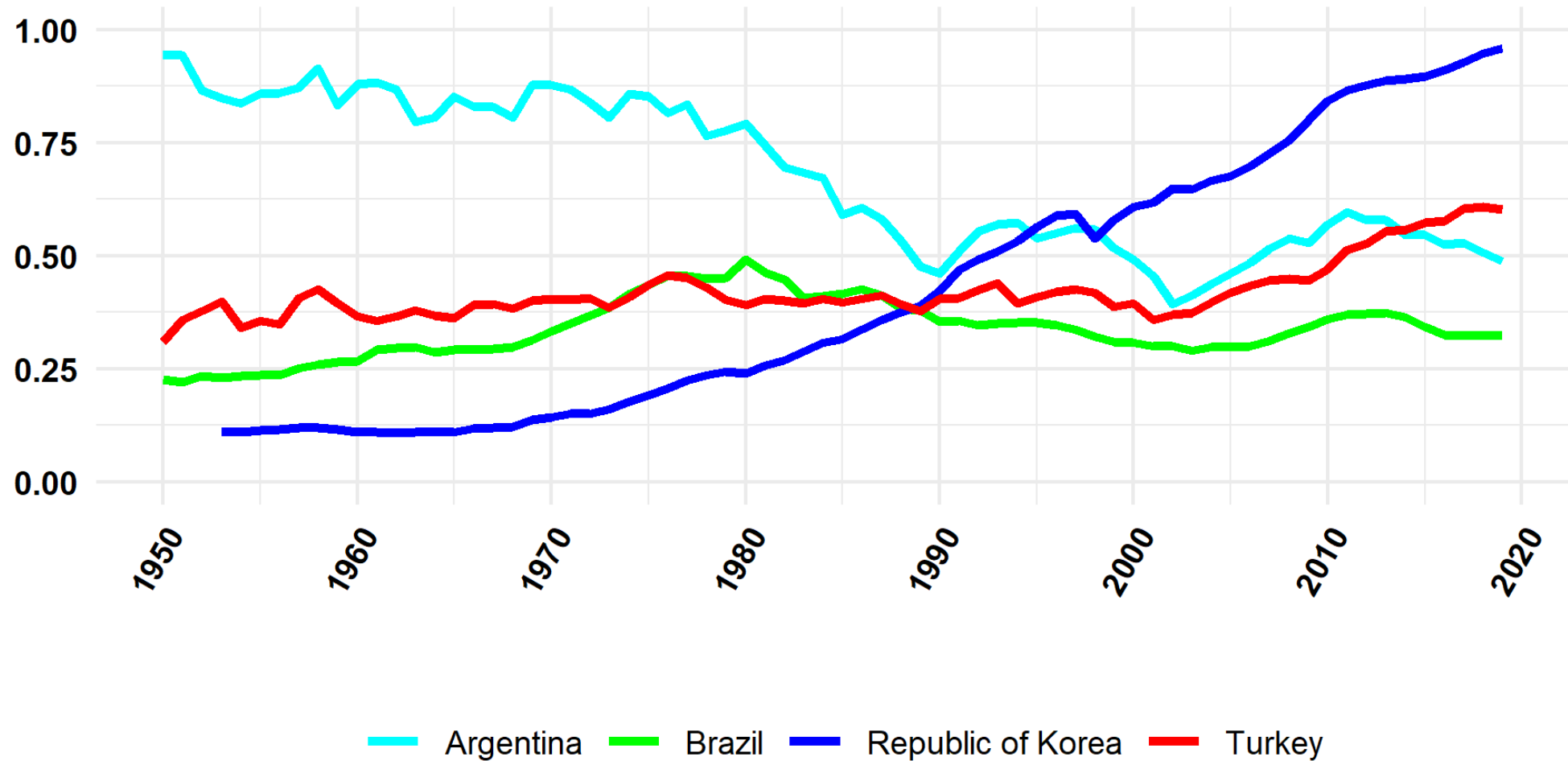
Source: PWT10.0, turkish-economy

Real GDP per Capita Relative to UK



Source: PWT10.0, turkish-economy

Real GDP per Capita Relative to UK



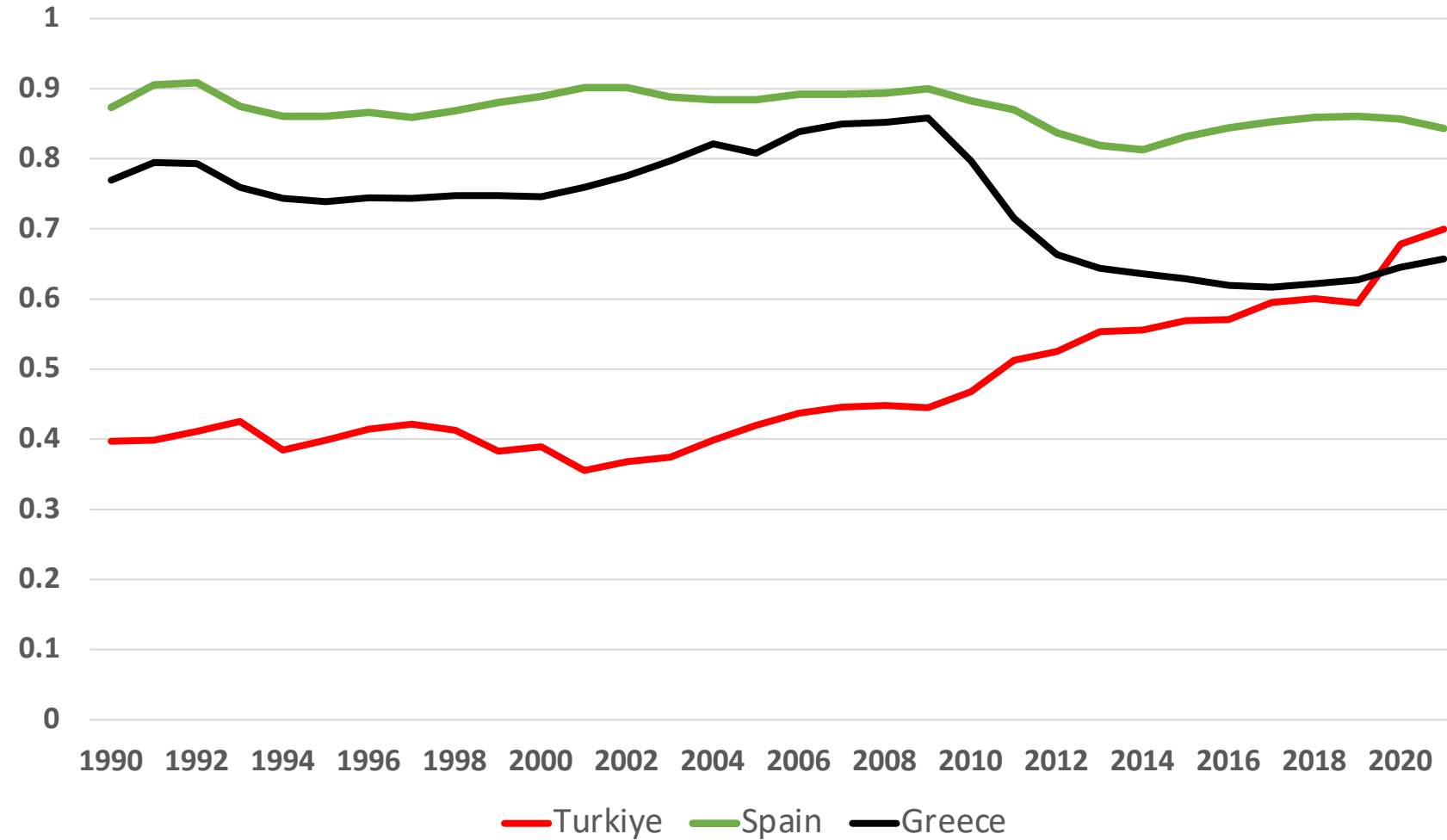
Source: PWT10.0, turkish-economy

World Development Indicators

GDP per capita, PPP (constant 2017 international \$)

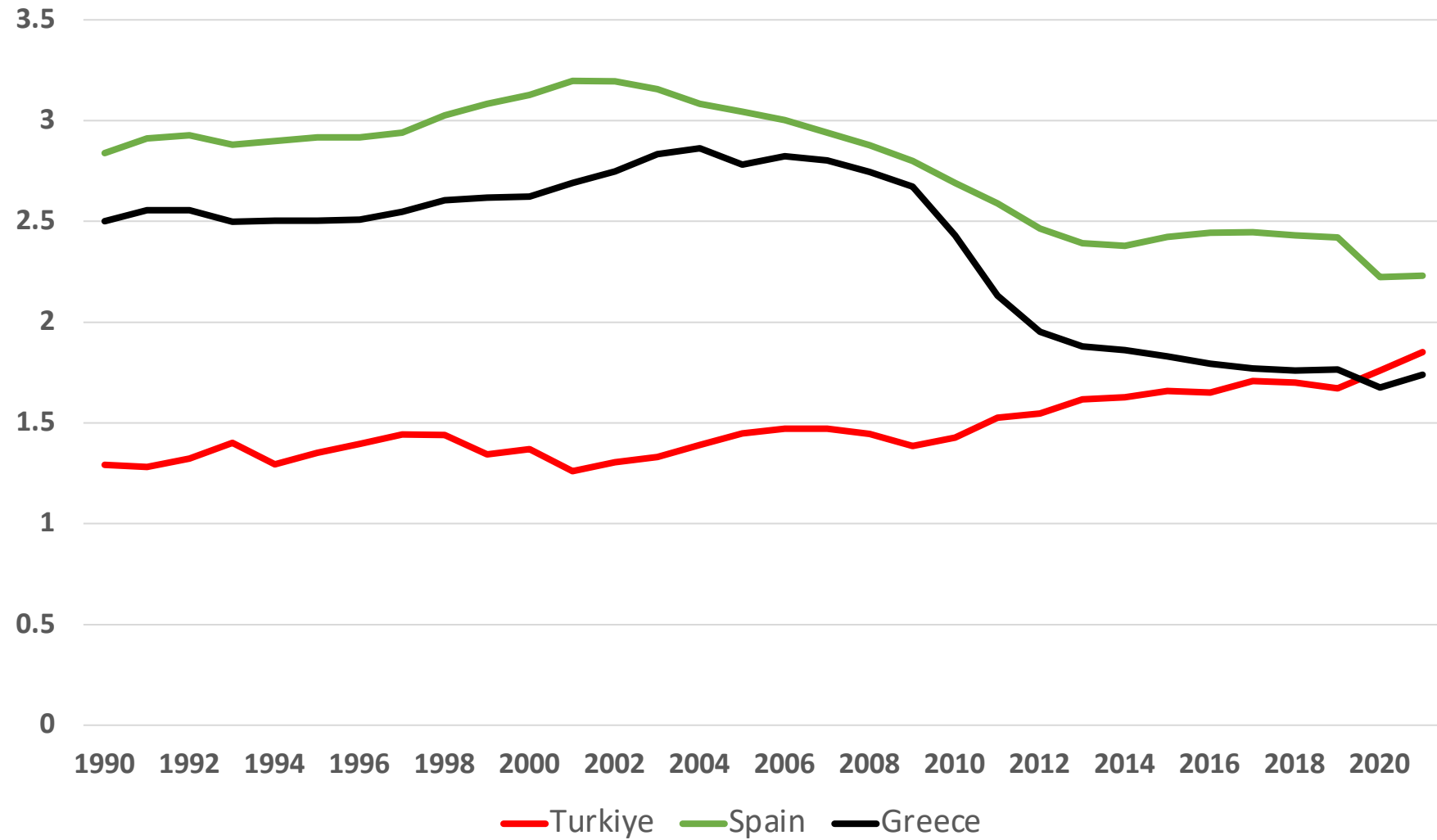
GDP per capita relative to U.K

GDP per capita, PPP (constant 2017 international \$)-WDI



GDP per capita relative to the World

GDP per capita, PPP (constant 2017 international \$)-WDI

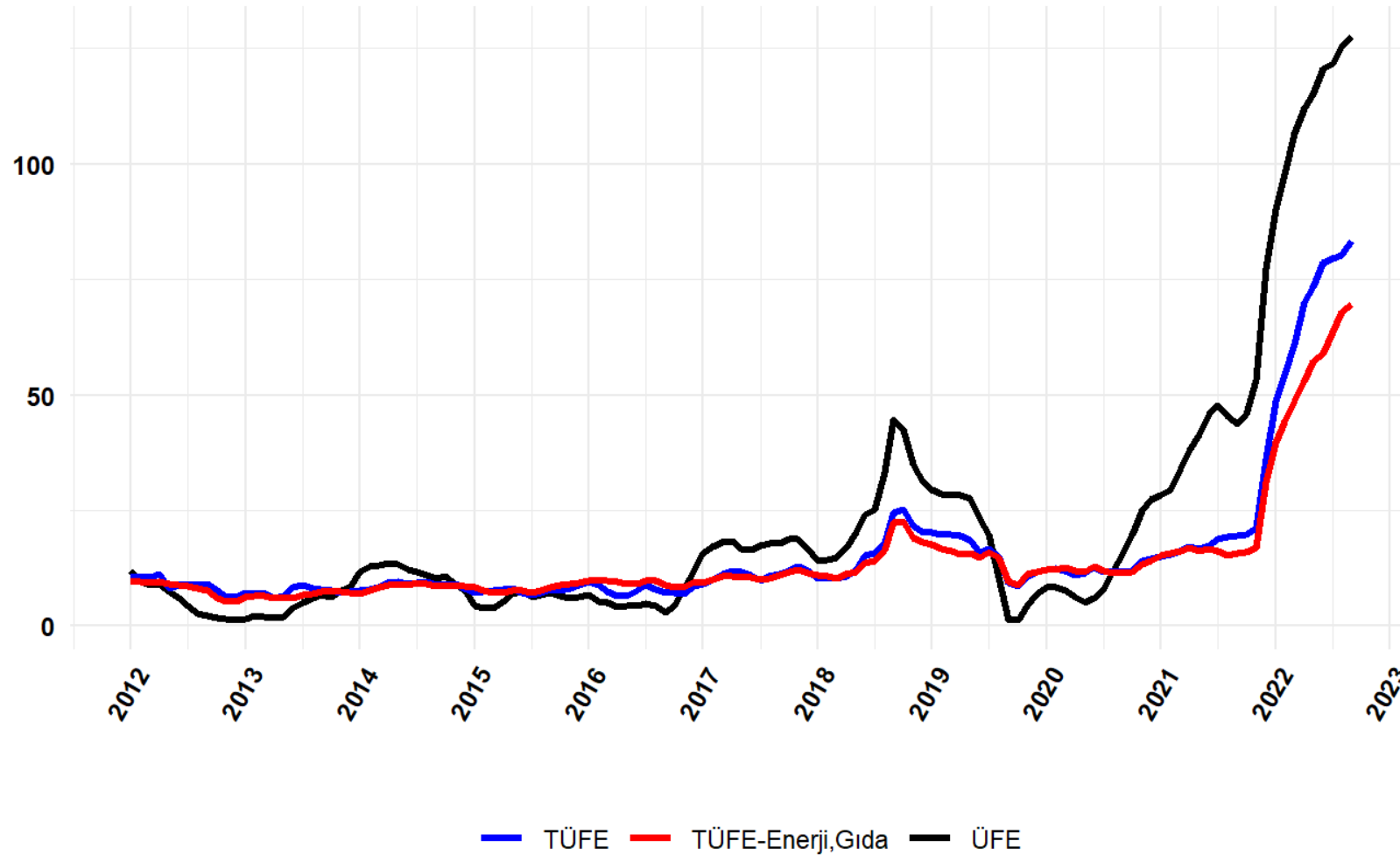


Bugün

- Enflasyon
- Emek Piyasası
- Gelir

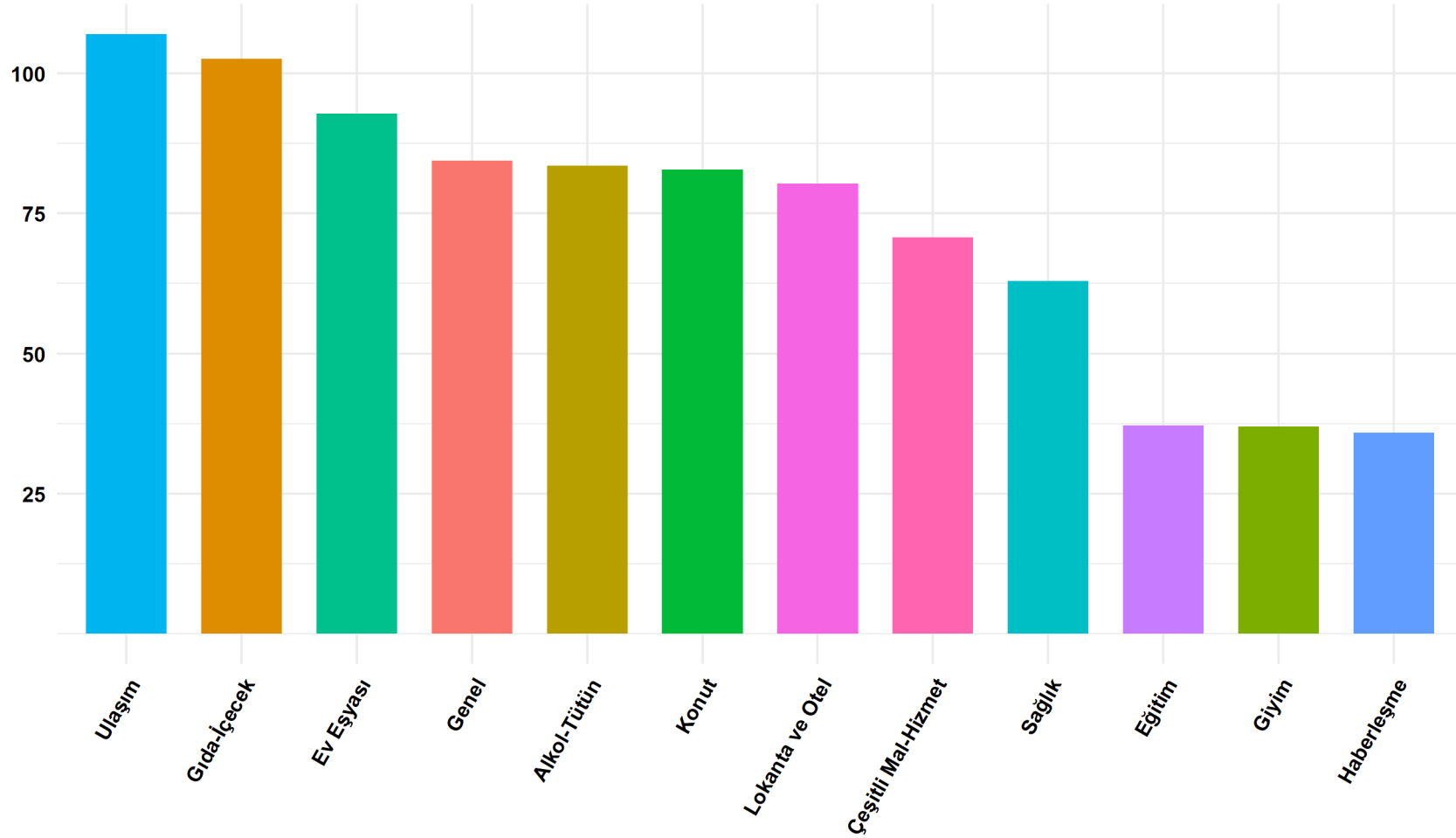
Türkiye, Enflasyon (%)

Turkey, Inflation (%)



Kaynak: OECD, turkish-economy

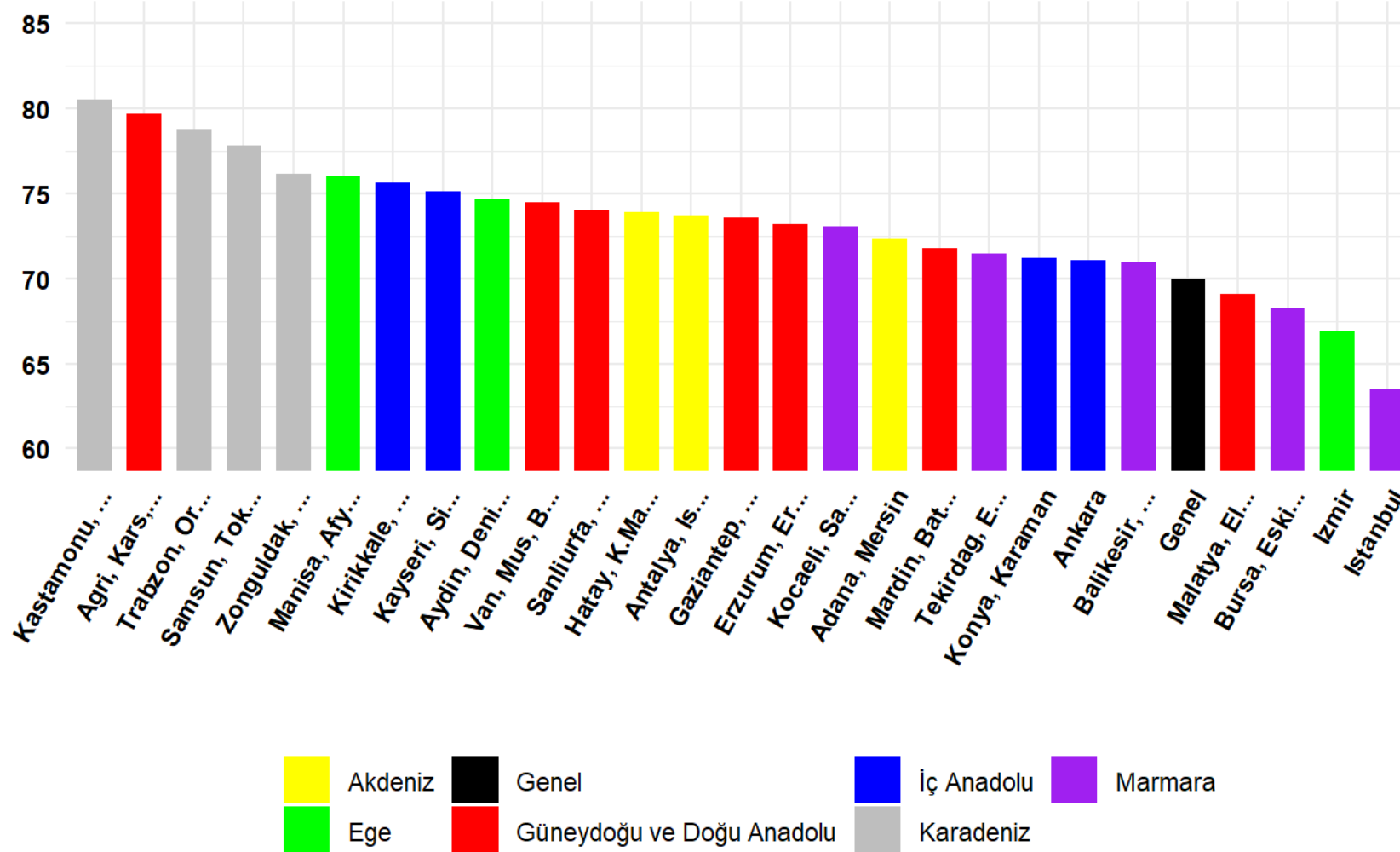
TÜFE, Enflasyon 2022-11 (% , Yıllık)
CPI, Inflation 2022-11 (% , Annual)



Kaynak: EVDS, turkish-economy

Bölgelere Göre Tüketici Enflasyonu (% , 2022-04)

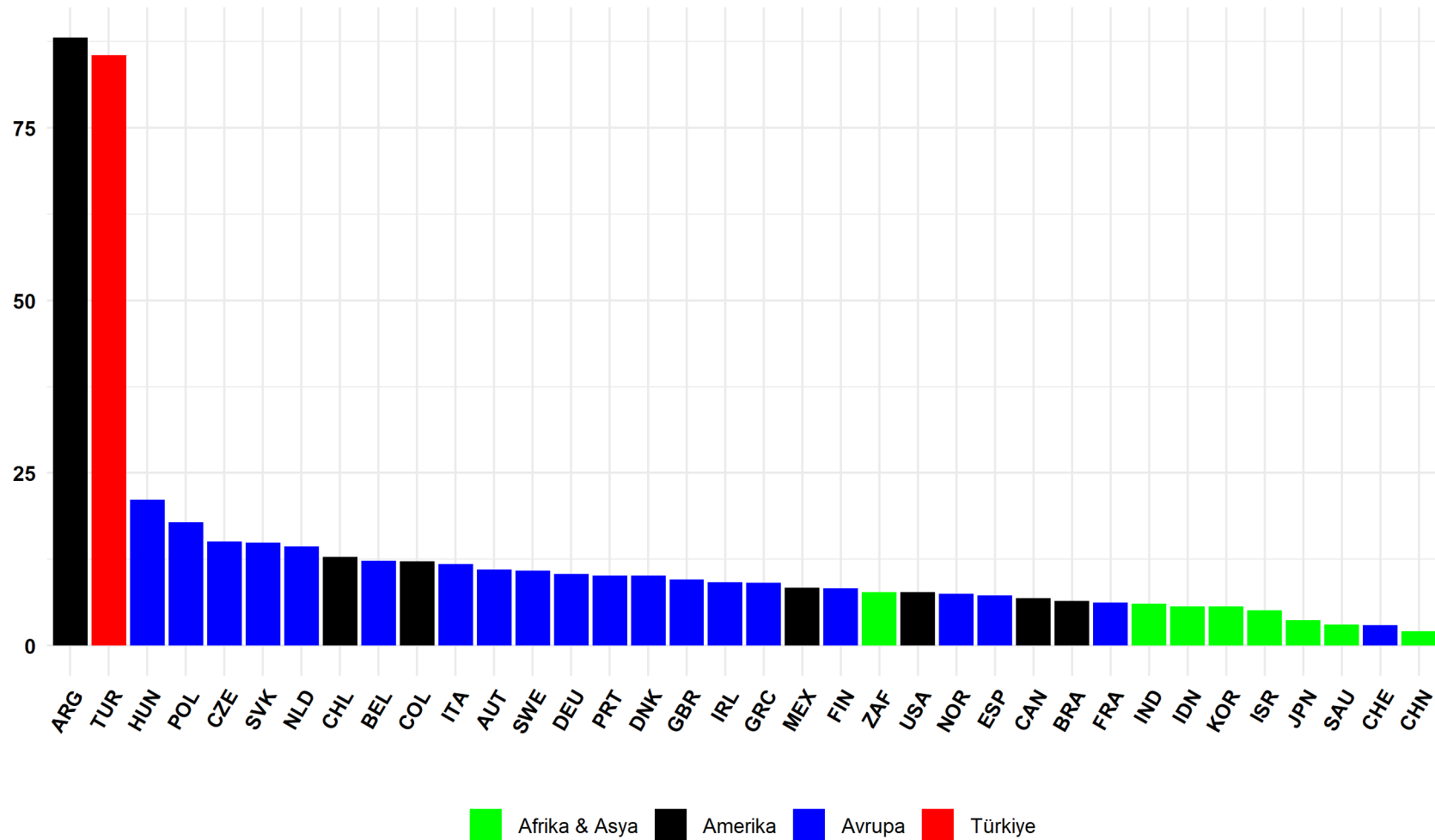
CPI, Inflation by Regions (% , 2022-04)



Kaynak: EVDS, turkish-economy

TÜFE, Enflasyon (% , 2022-10)

CPI, Inflation (% , 2022-10)

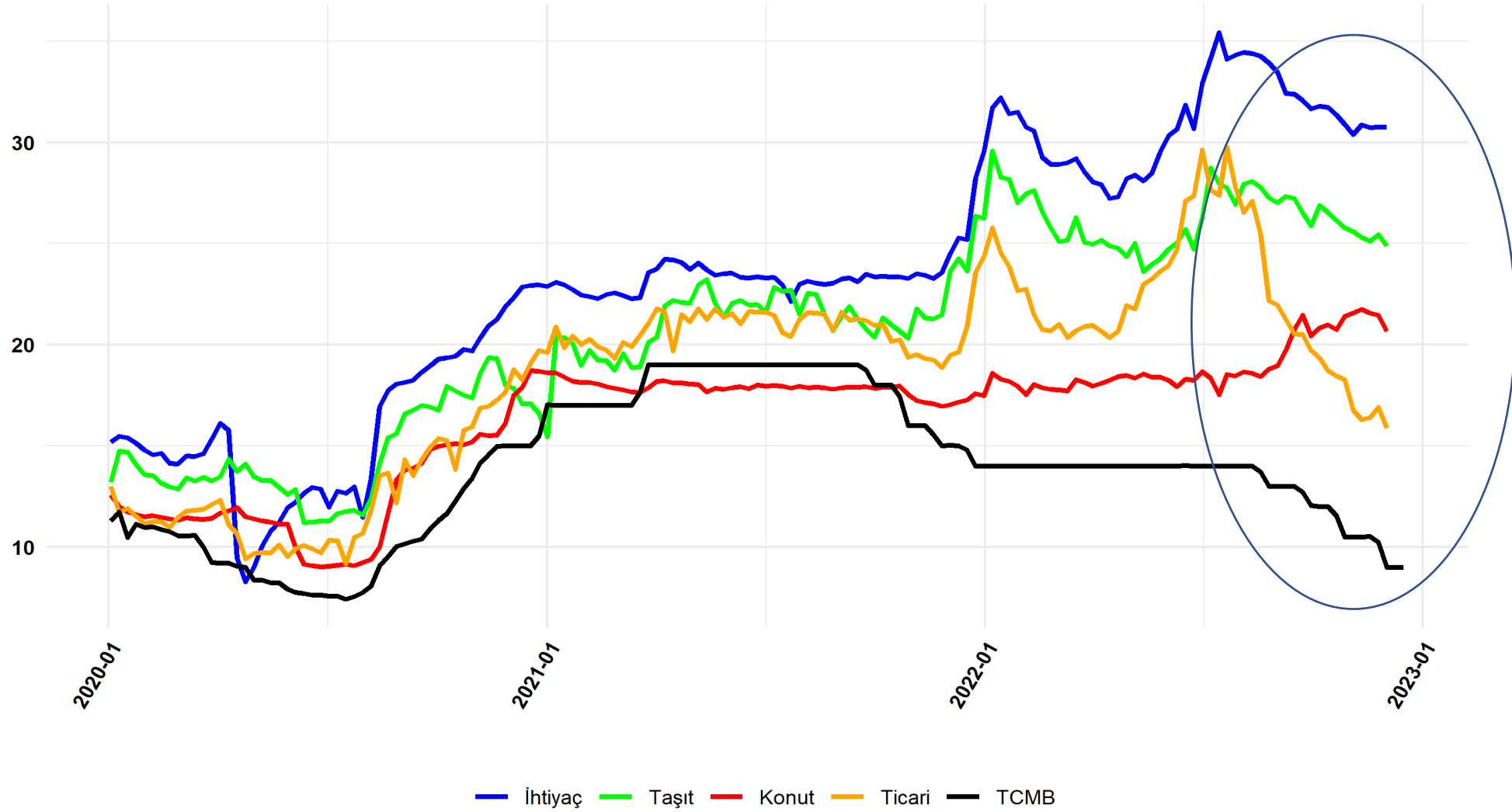


Kaynak: OECD, turkish-economy

Mali Politika

Kredi Faizi ve TCMB Fonlama Maliyeti (%)

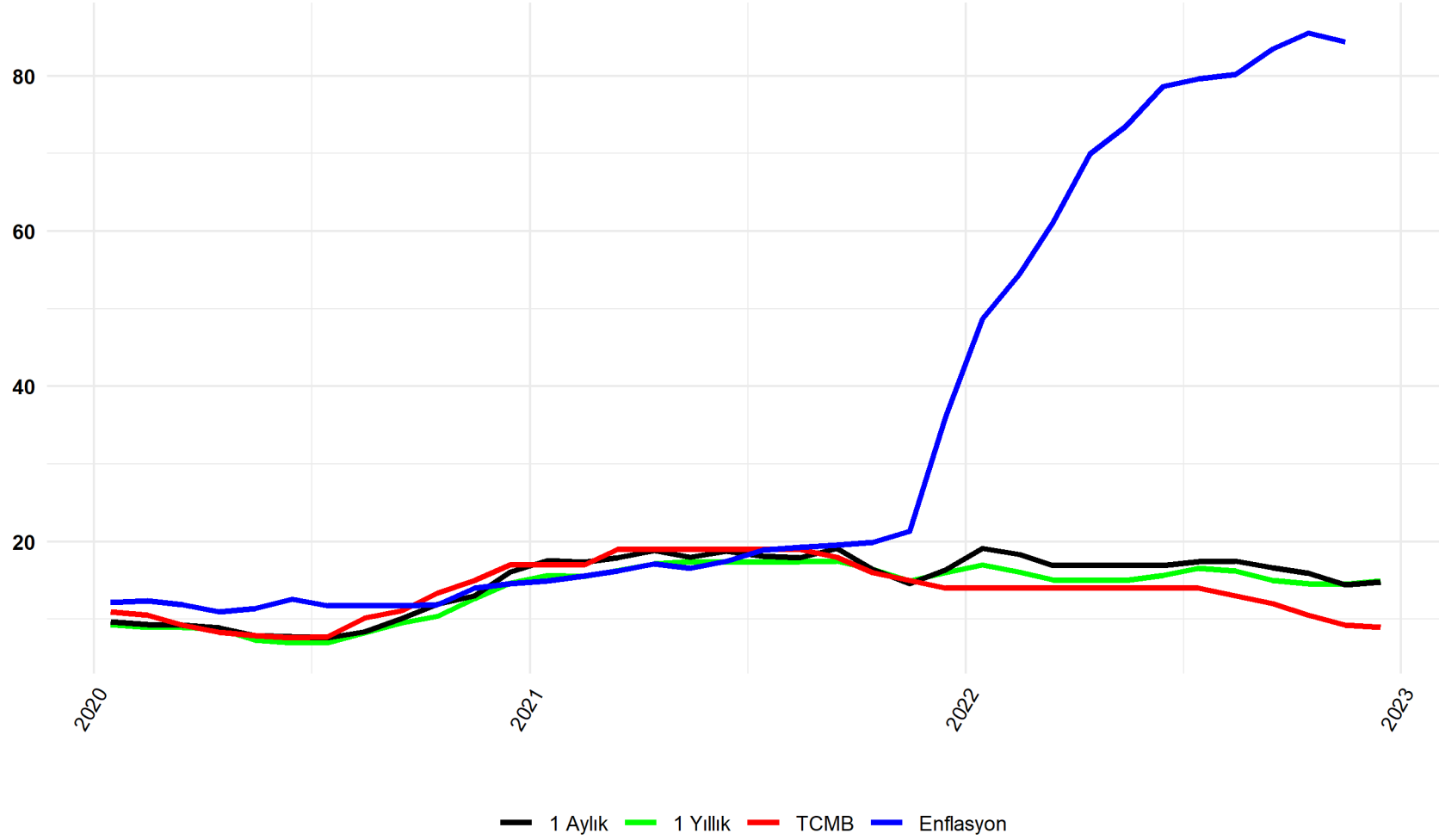
Loan Interest Rate and CB Interest Rate (%)



Kaynak: EVDS, turkish-economy

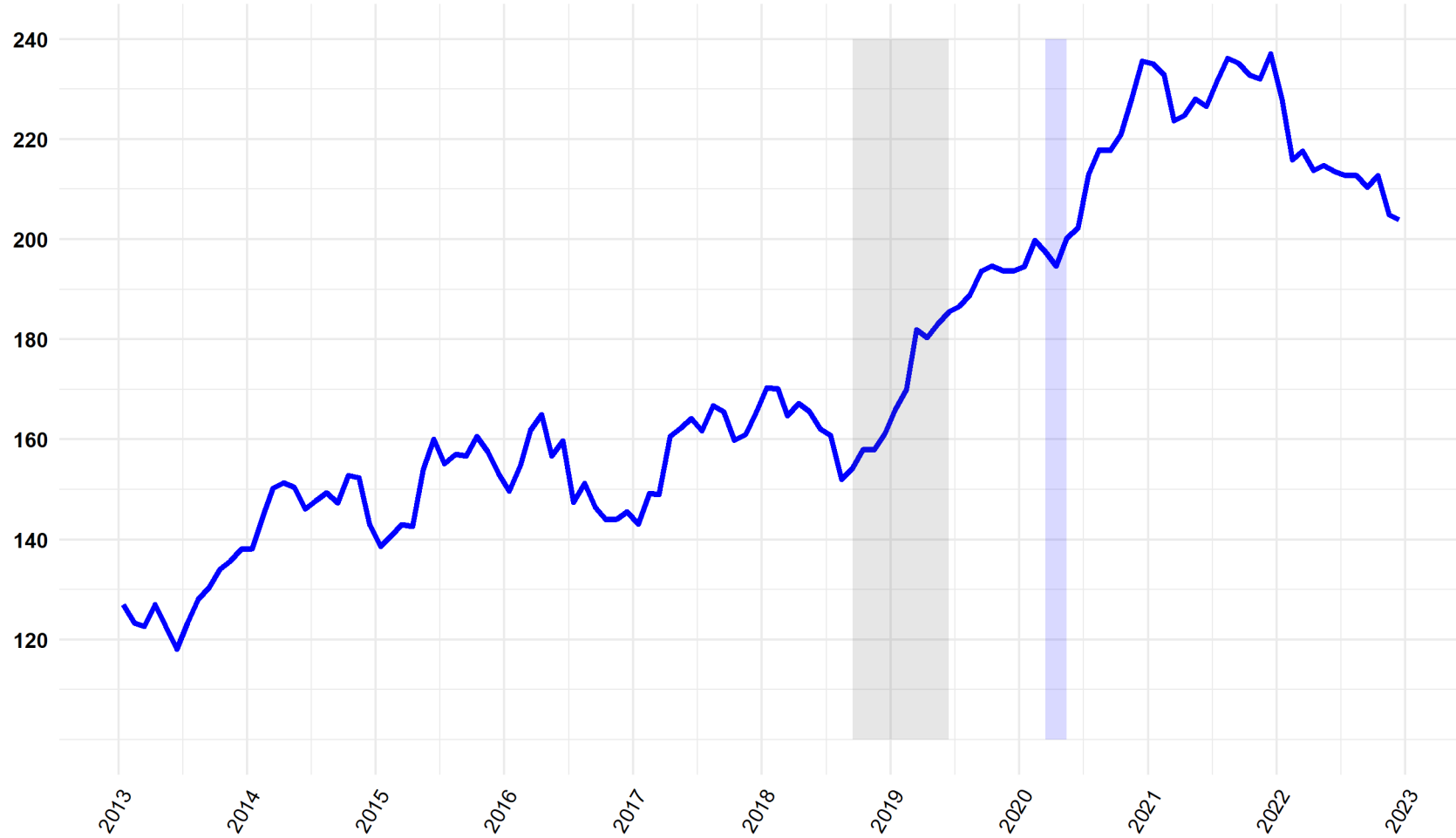
Mevduat Faizi ve TCMB Fonlama Maliyeti (%)

Deposit Interest Rate and Cost Of CBRT Funding (%)



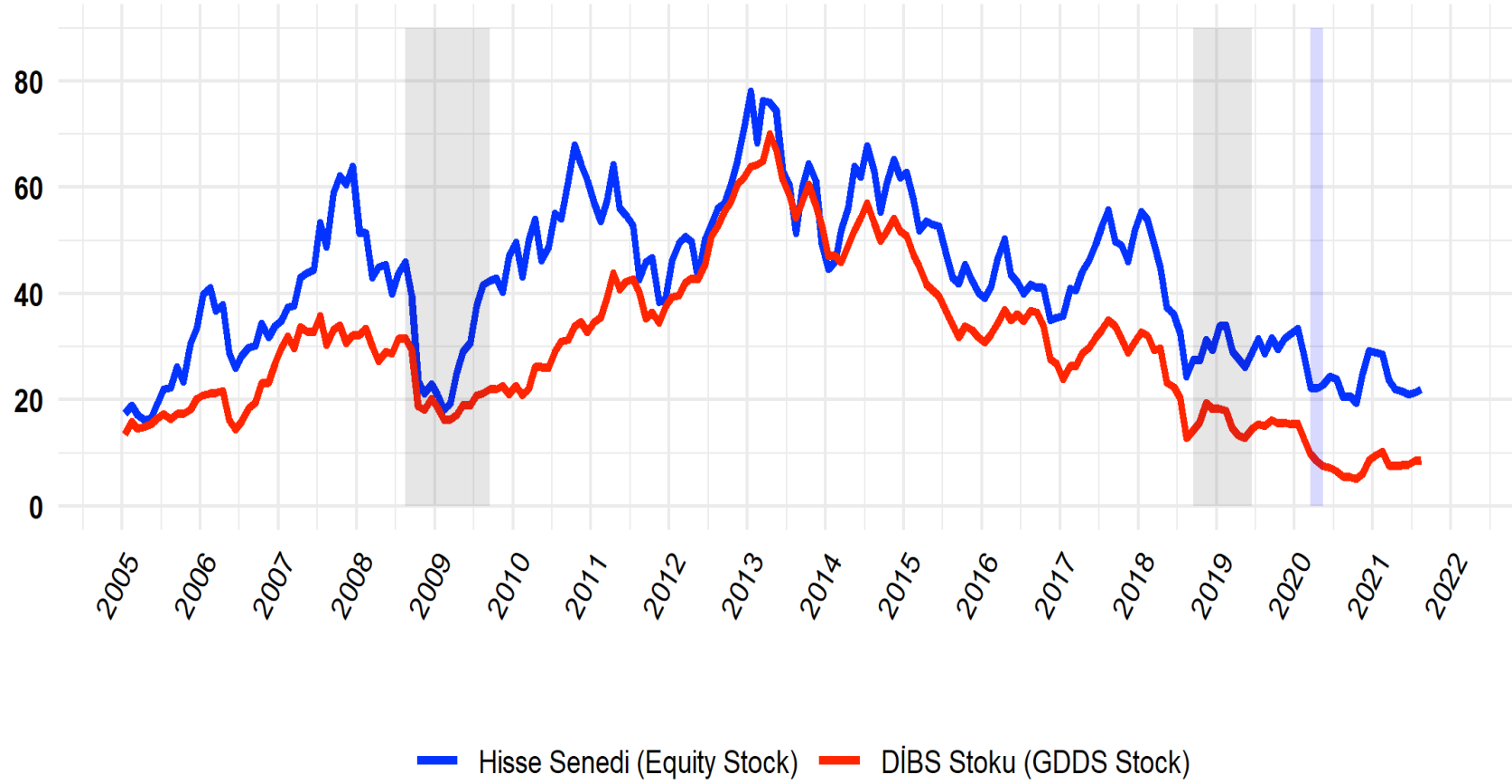
Kaynak: EVDS, turkish-economy

Yurt İinde Yerleşiklerin Yabancı Para Mevduatları (Milyar \$) FX Deposits of Residents (Billion \$)



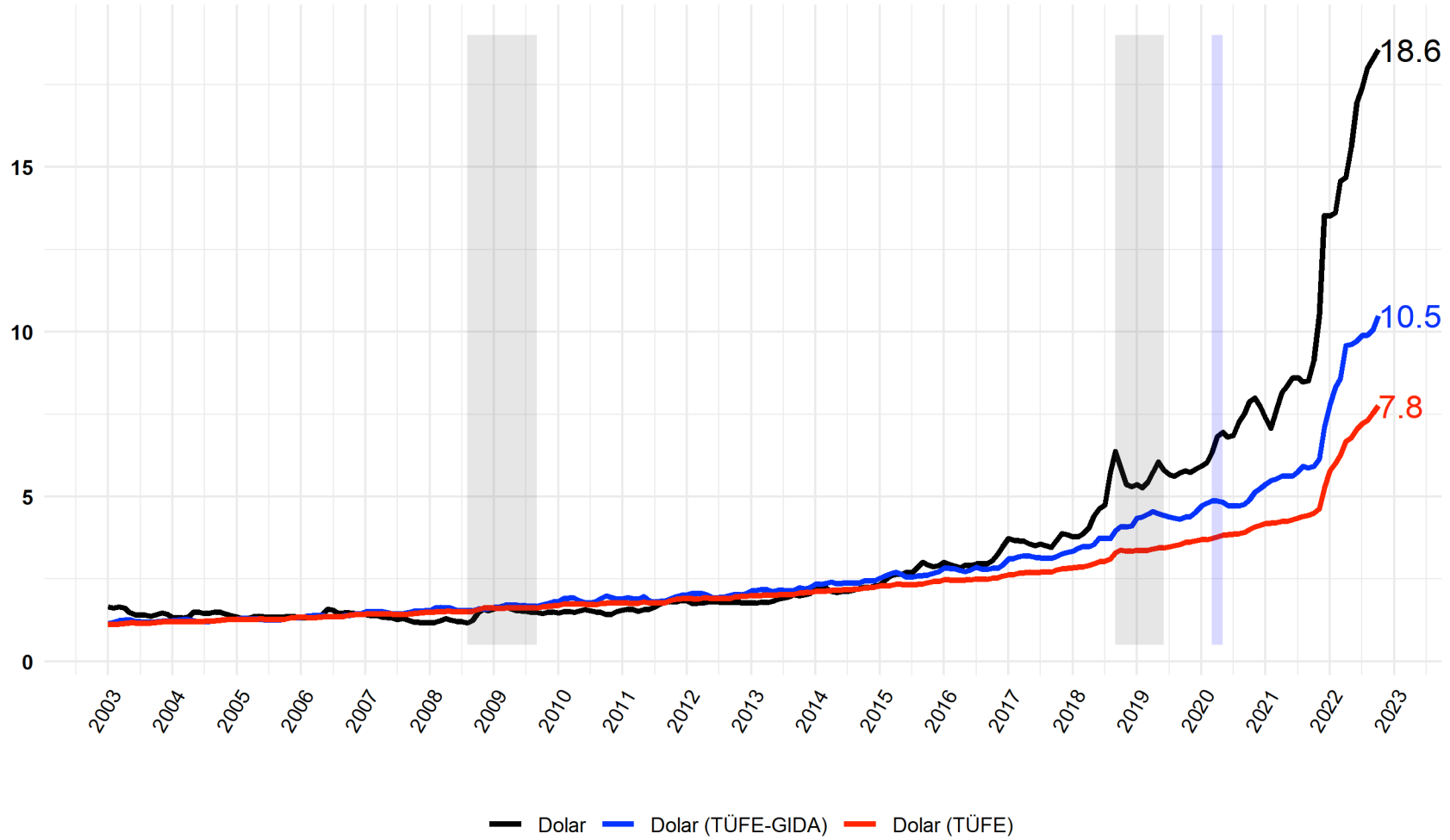
Kaynak: EVDS, turkish-economy

Yurt Dışı Yerleşiklerin Menkul Kıymet Portföyü (Milyar \$) Securities Portfolio of Non-Residents (Billion \$)



Kaynak: EVDS, turkish-economy

Dolar Döviz Kuru Dollar Exchange Rate

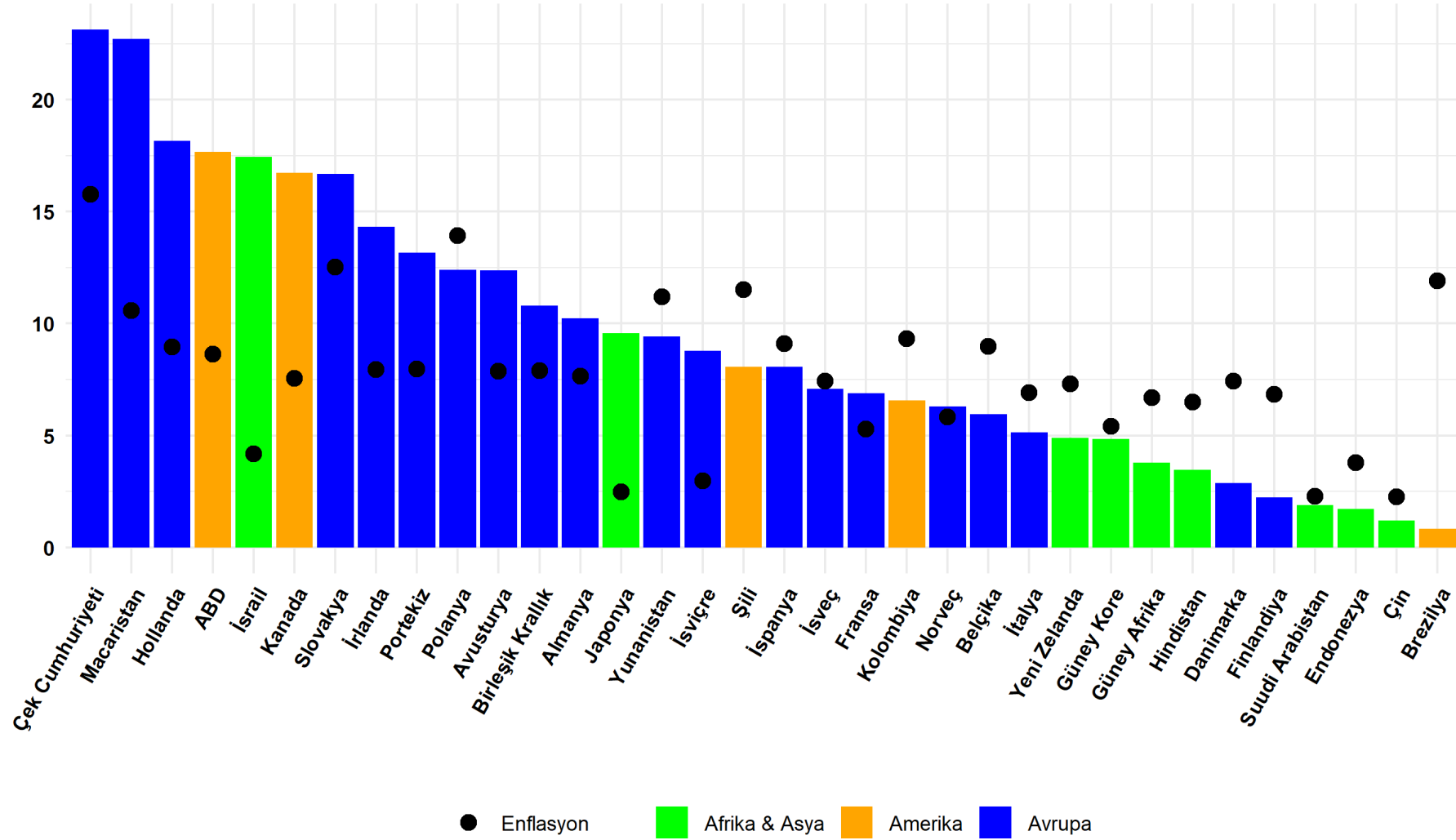


Kaynak: OECD-EVDS-Bizim Hesaplamalarımız, turkish-economy

Konut Fiyatları

Konut Fiyatları ve TÜFE Değişim 2022-Ç2 (% , Yıllık)

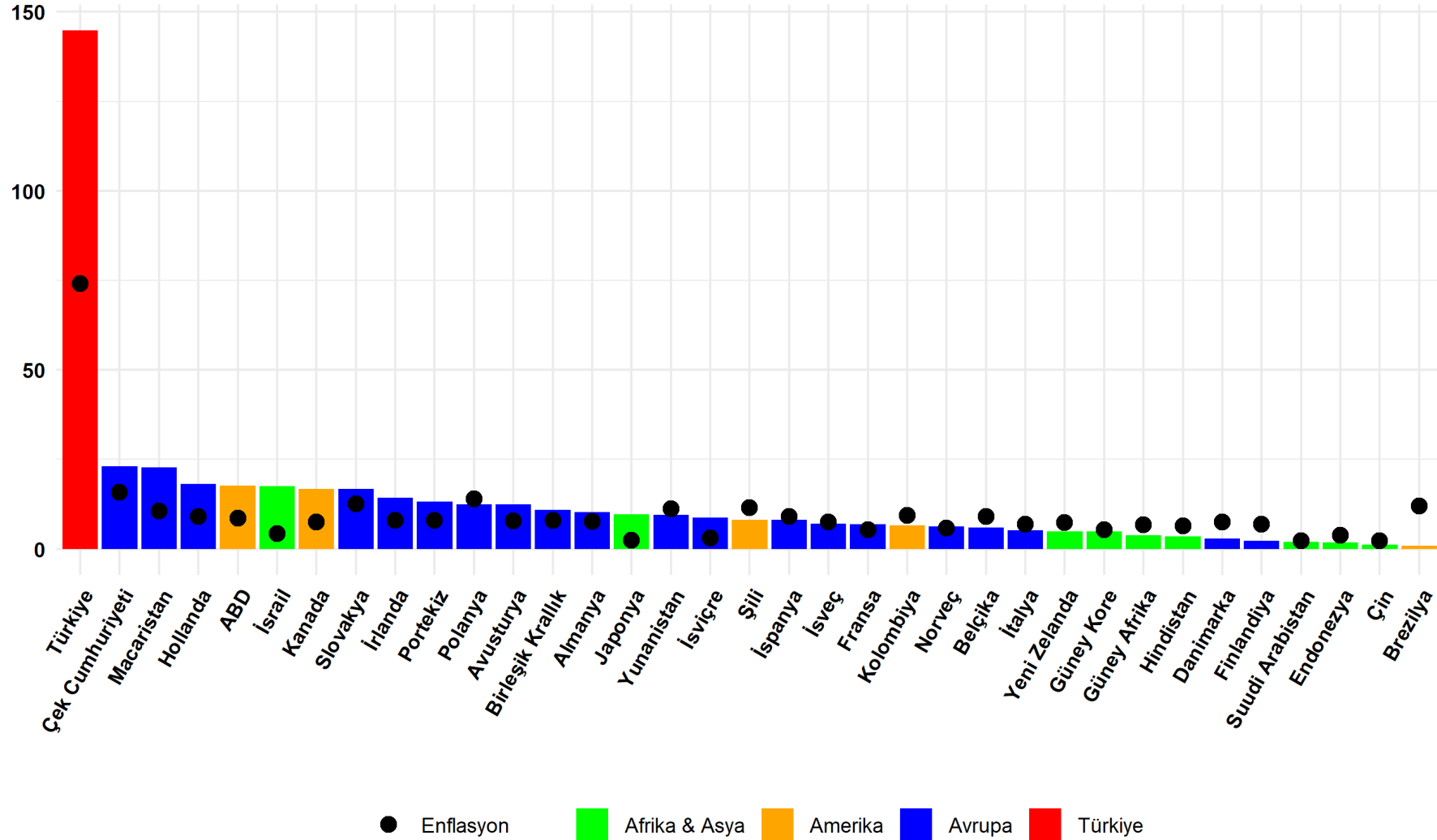
Nominal House Price and CPI Change 2022-Q2 (% , Annual)



Kaynak: OECD, turkish-economy

Konut Fiyatları ve TÜFE Değişim 2022-Ç2 (% , Yıllık)

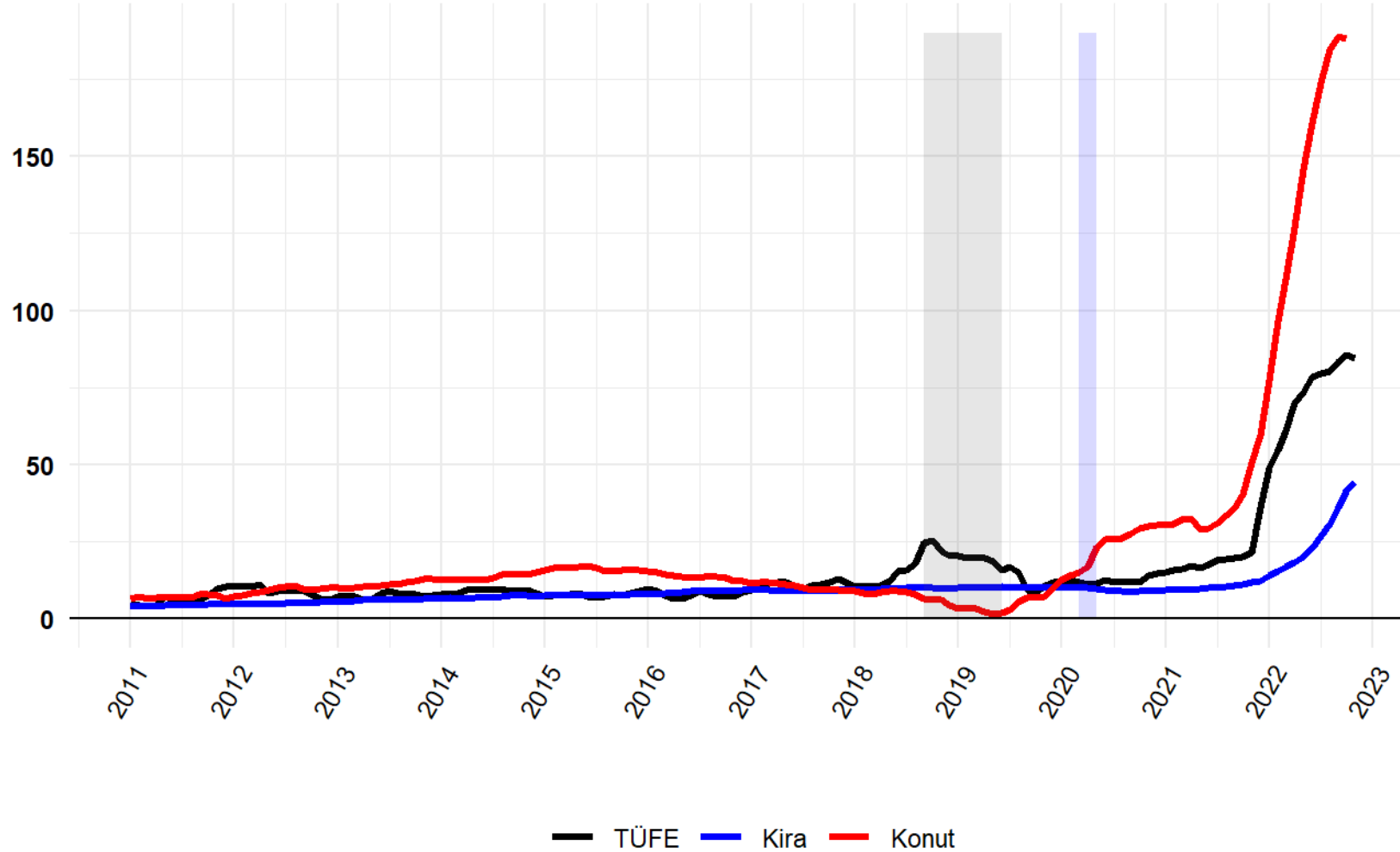
Nominal House Price and CPI Change 2022-Q2 (% , Annual)



Kaynak: OECD, turkish-economy

Konut Fiyat Endeksi ve TÜFE Değişim (% , Yıllık)

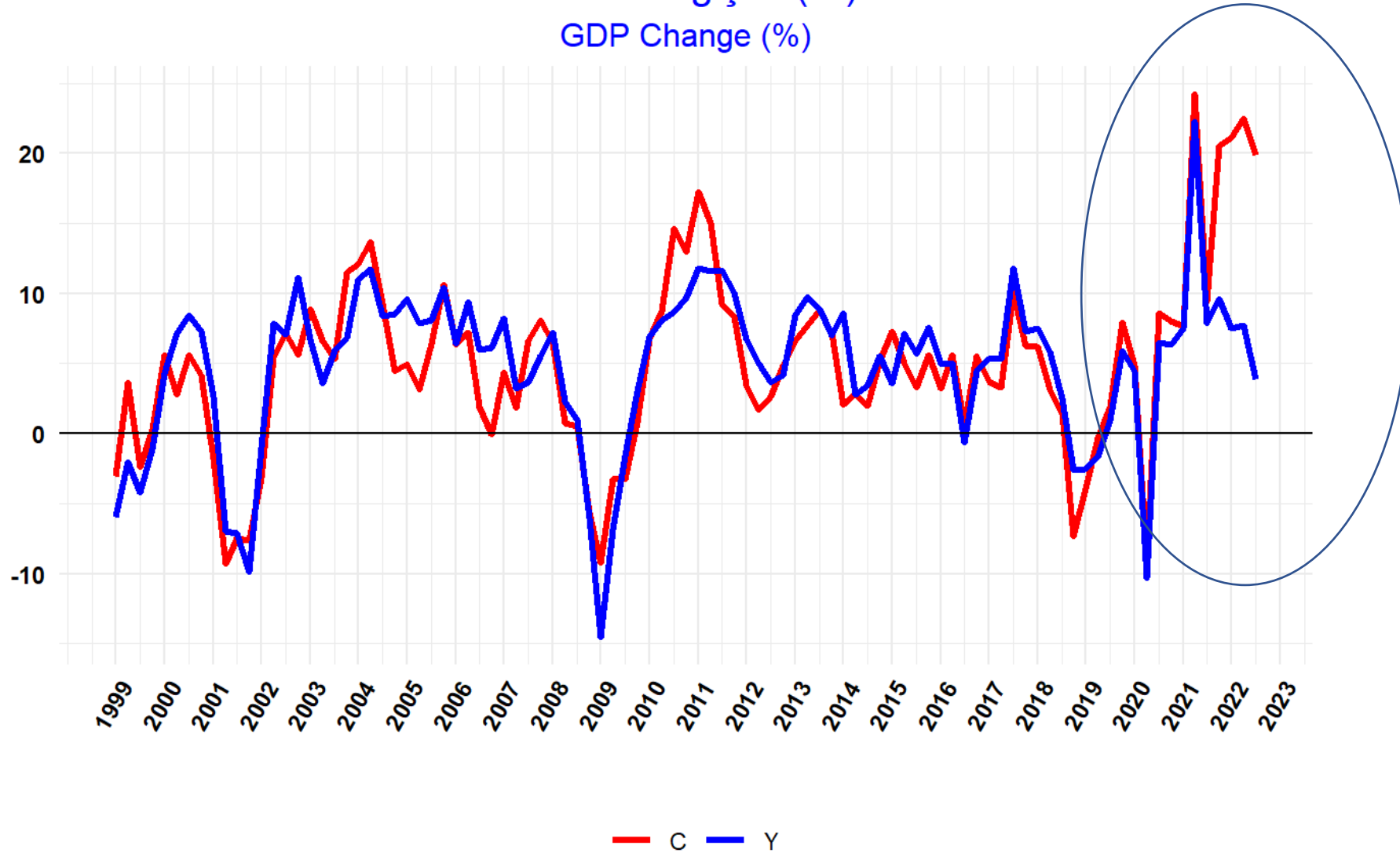
Residential Property Price Index and CPI Change (% , Annual)



Kaynak: EVDS, turkish-economy

Tüketim

GSYH Değişim (%) GDP Change (%)

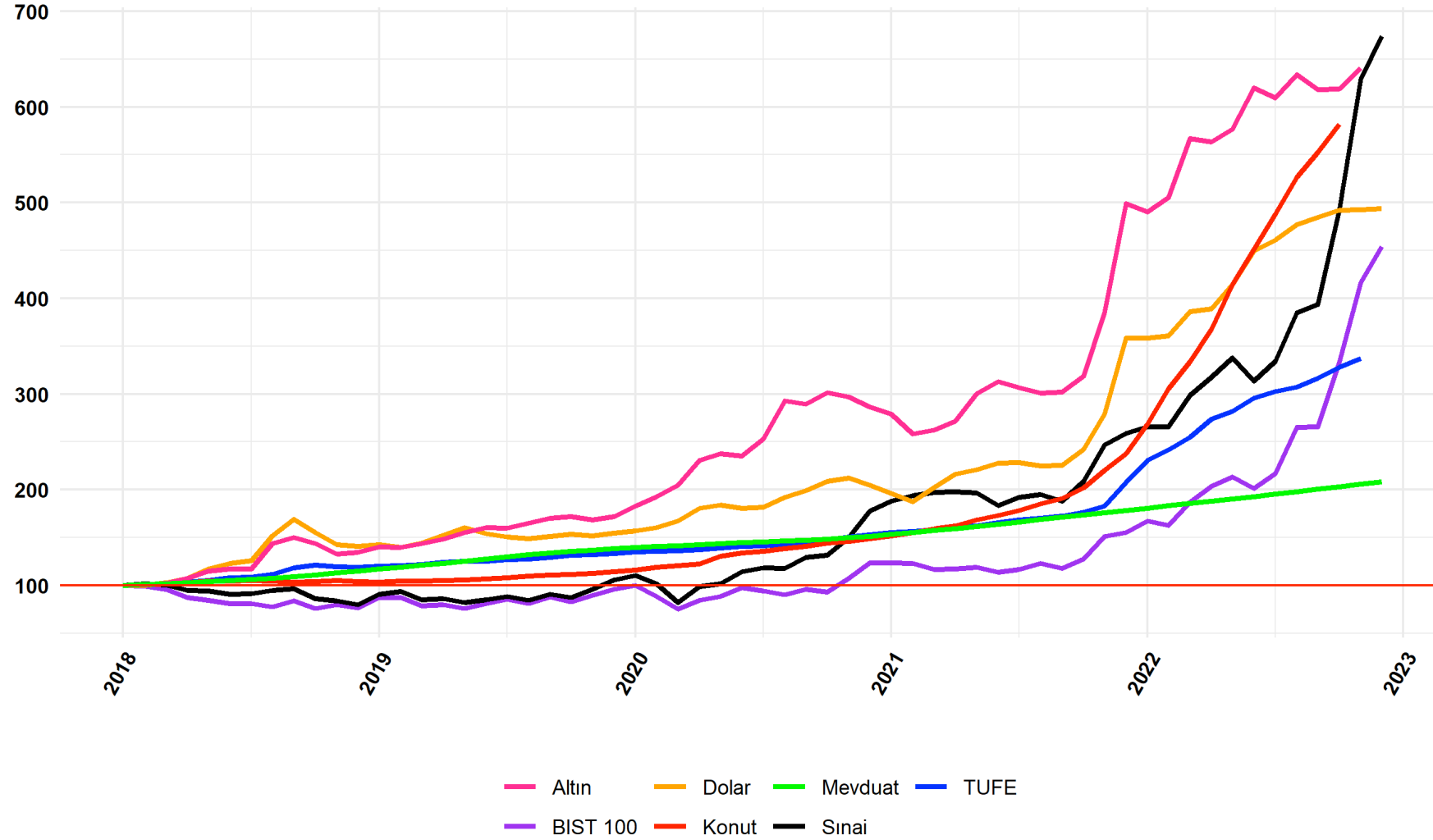


Kaynak: EVDS, turkish-economy

Özet

Bist100 ve Yatırım Araçları Değişim (2018-01=100)

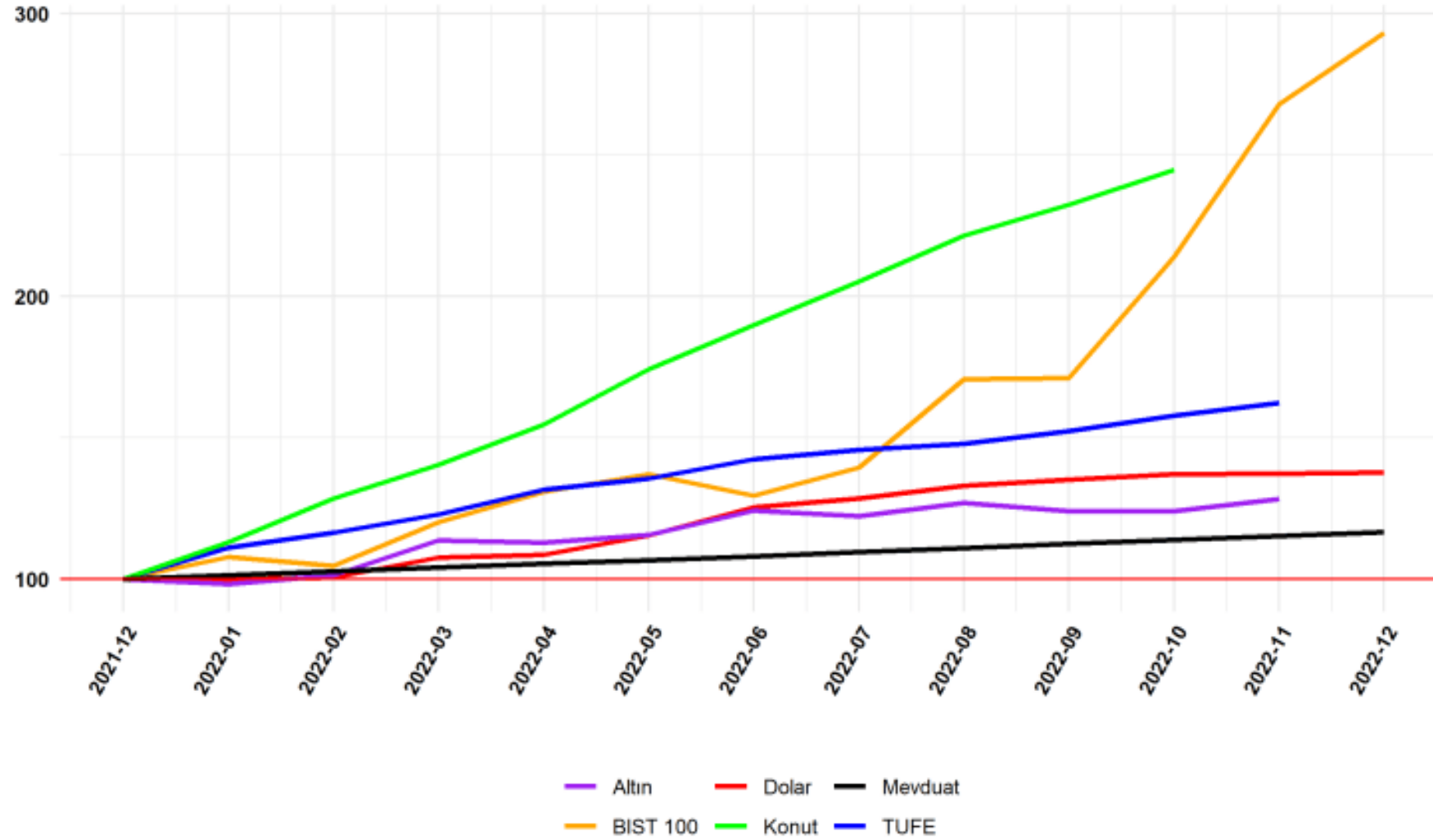
Bist100 and Means of Investment Change (2018-01=100)



Kaynak: EVDS, turkish-economy

Bist100 ve Yatırım Araçları Değişim (2021-12=100)

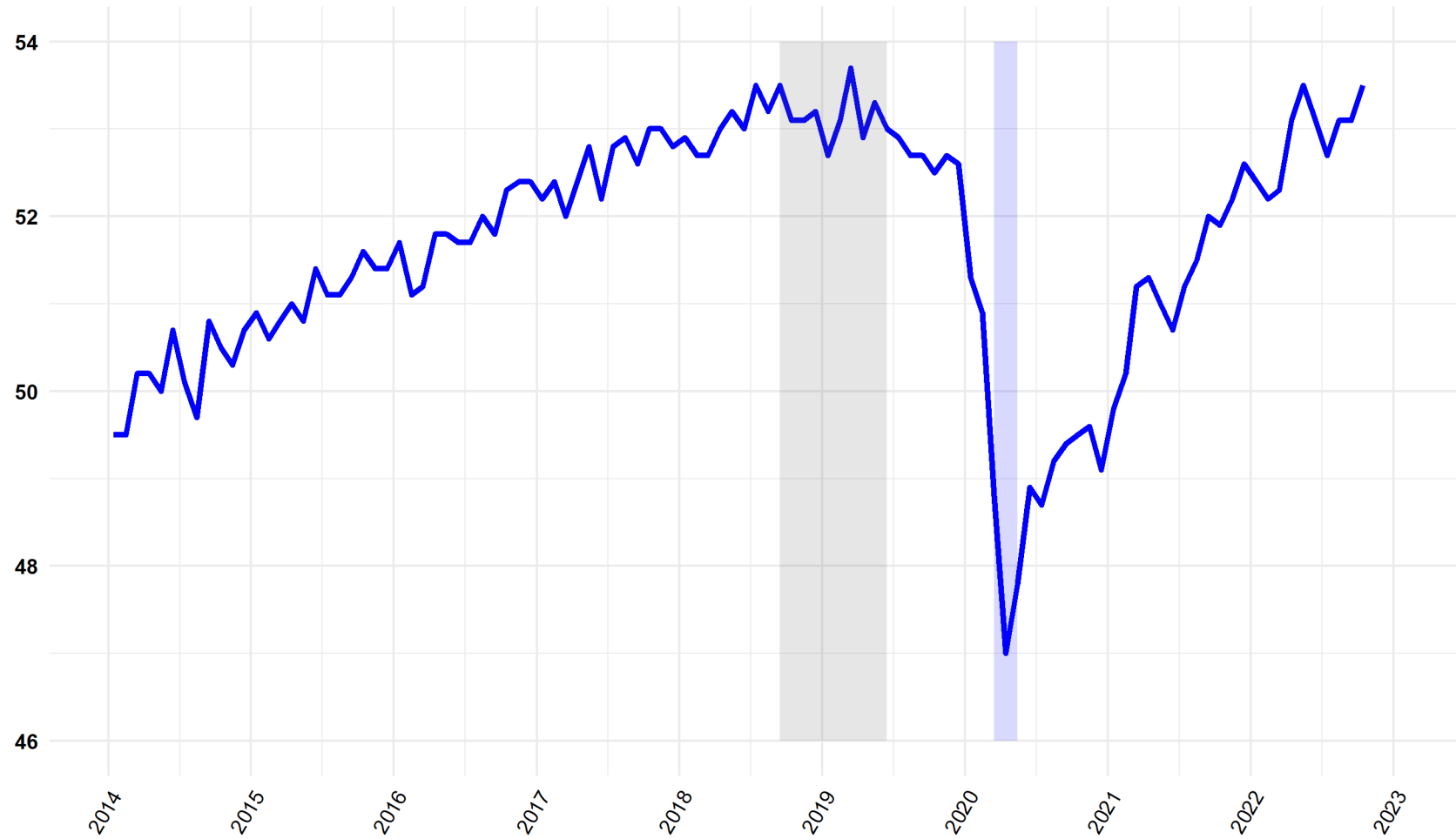
Bist100 and Means of Investment Change (2021-12=100)



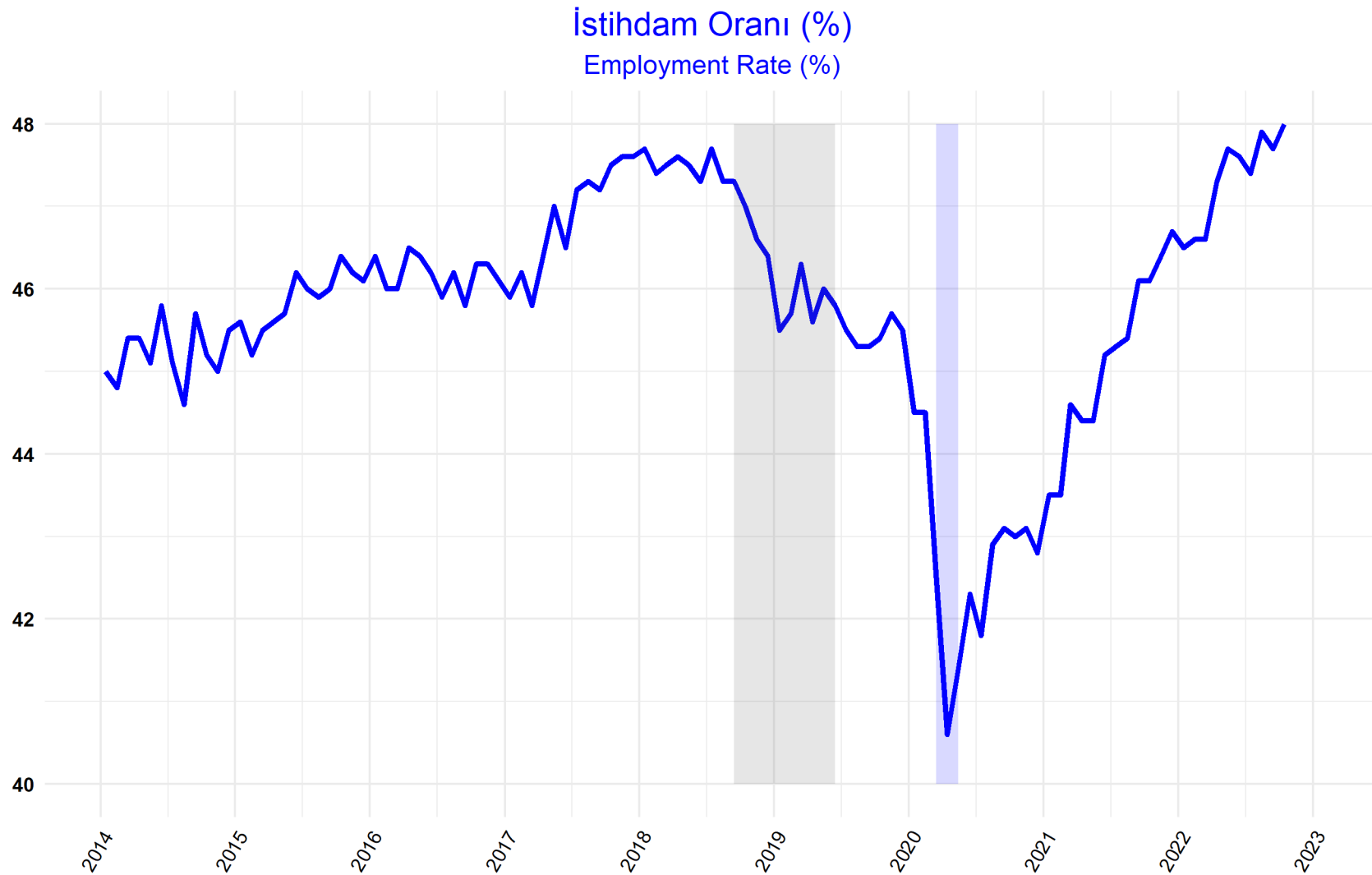
Kaynak: EVDS, turkish-economy

Emek Piyasası

İşgücüne Katılma Oranı (%) Labor Force Participation Rate (%)

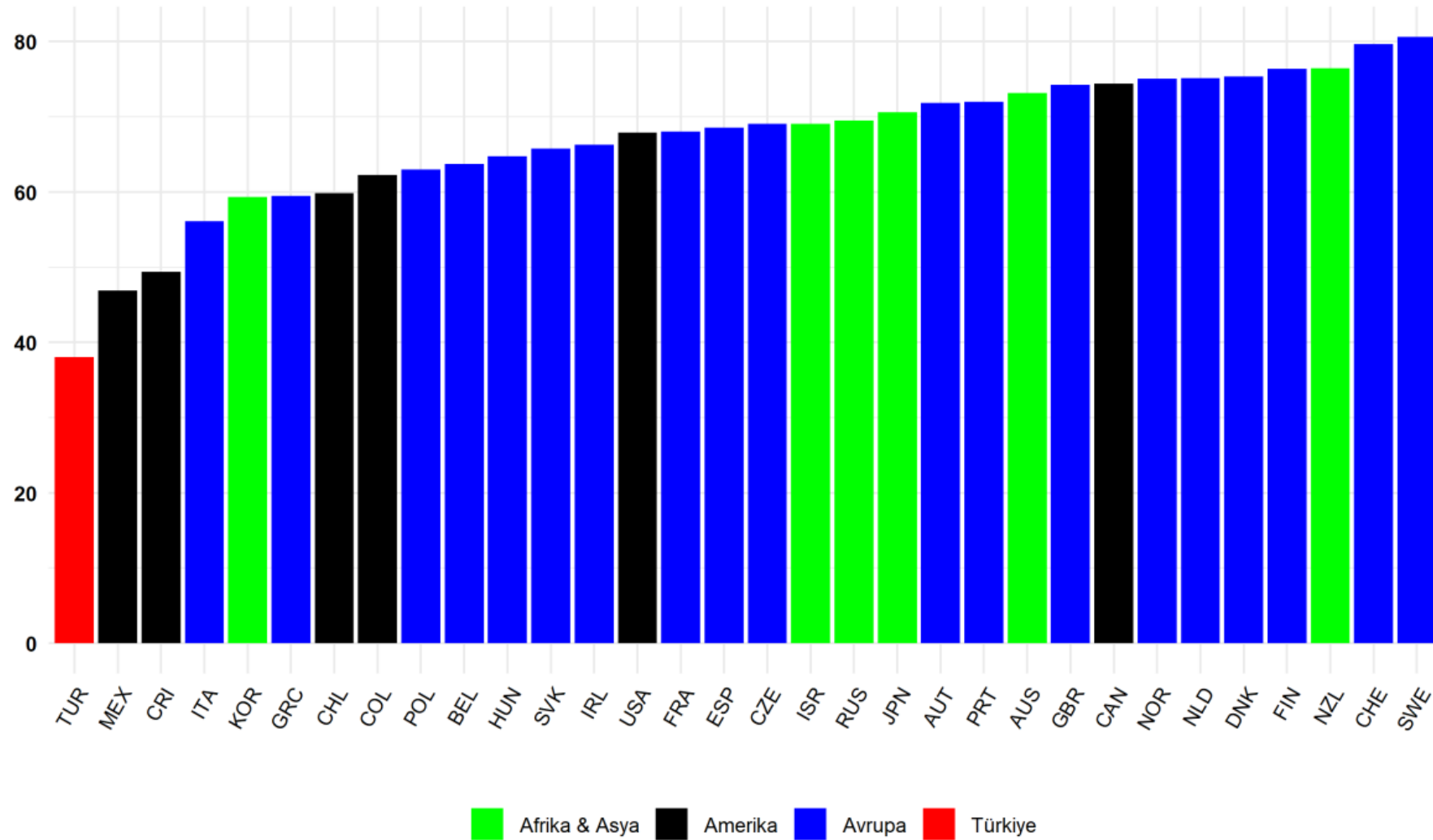


Kaynak: EVDS, turkish-economy



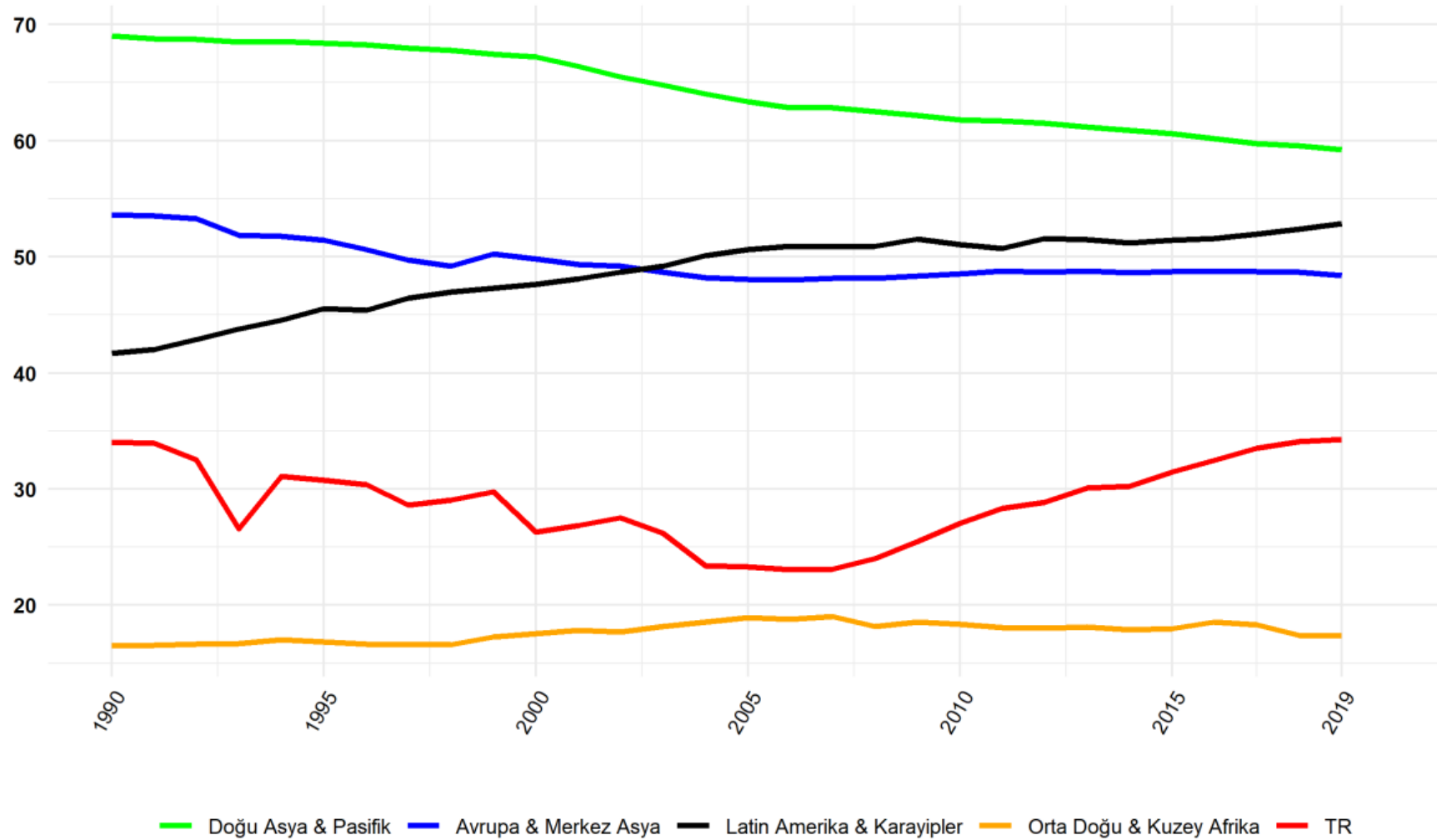
Kaynak: EVDS, turkish-economy

Kadın, İşgücüne Katılım Oranı (% , 2018-01) Female, Labor Force Participation Rate (% , 2018-01)



Kaynak: OECD, turkish-economy

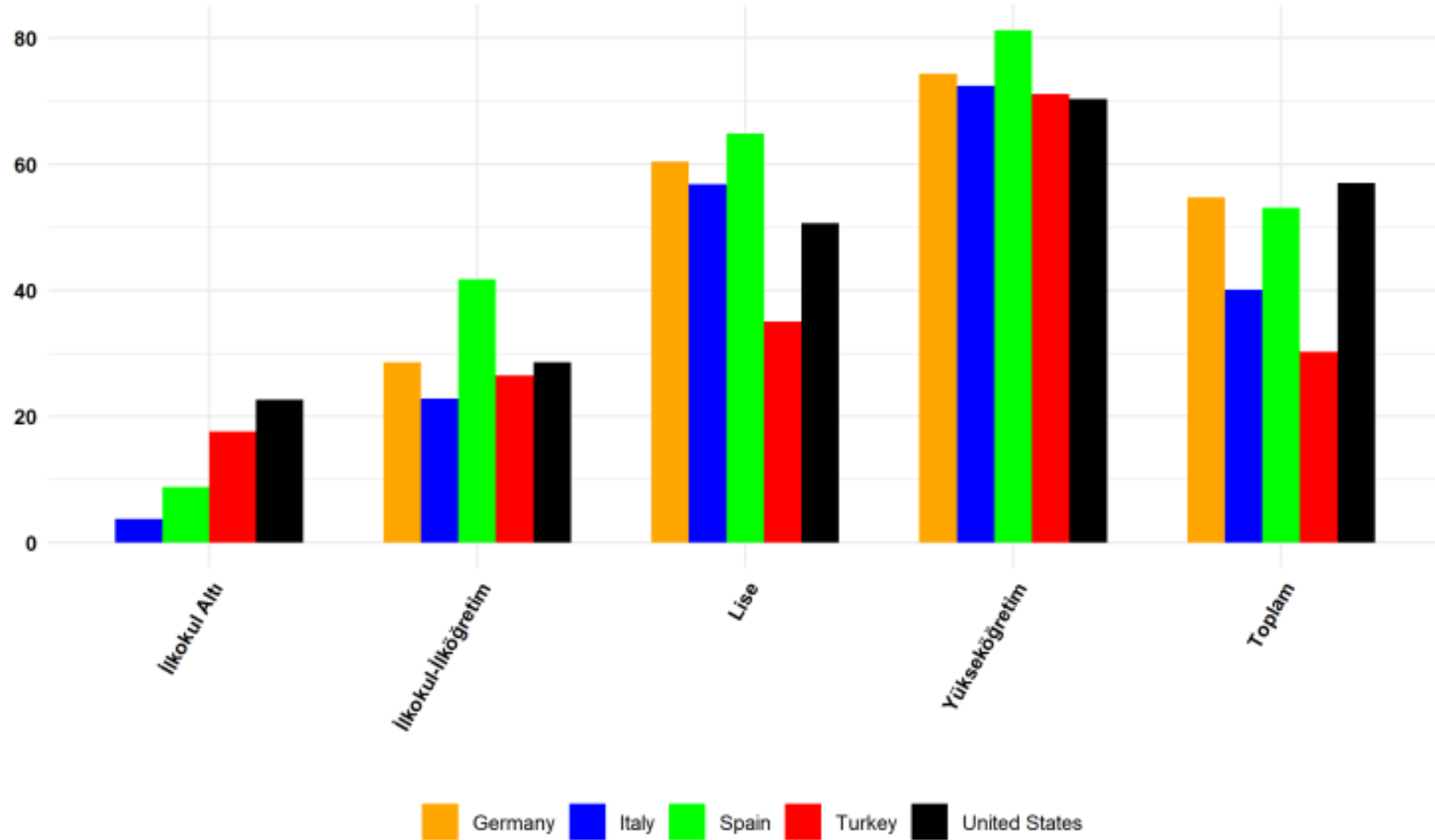
Kadın, İşgücüne Katılım Oranı (%) Female, Labor Force Participation Rate (%)



Kaynak: WB, turkish-economy

Kadın İşgücüne Katılım Oranı (% , 2014)

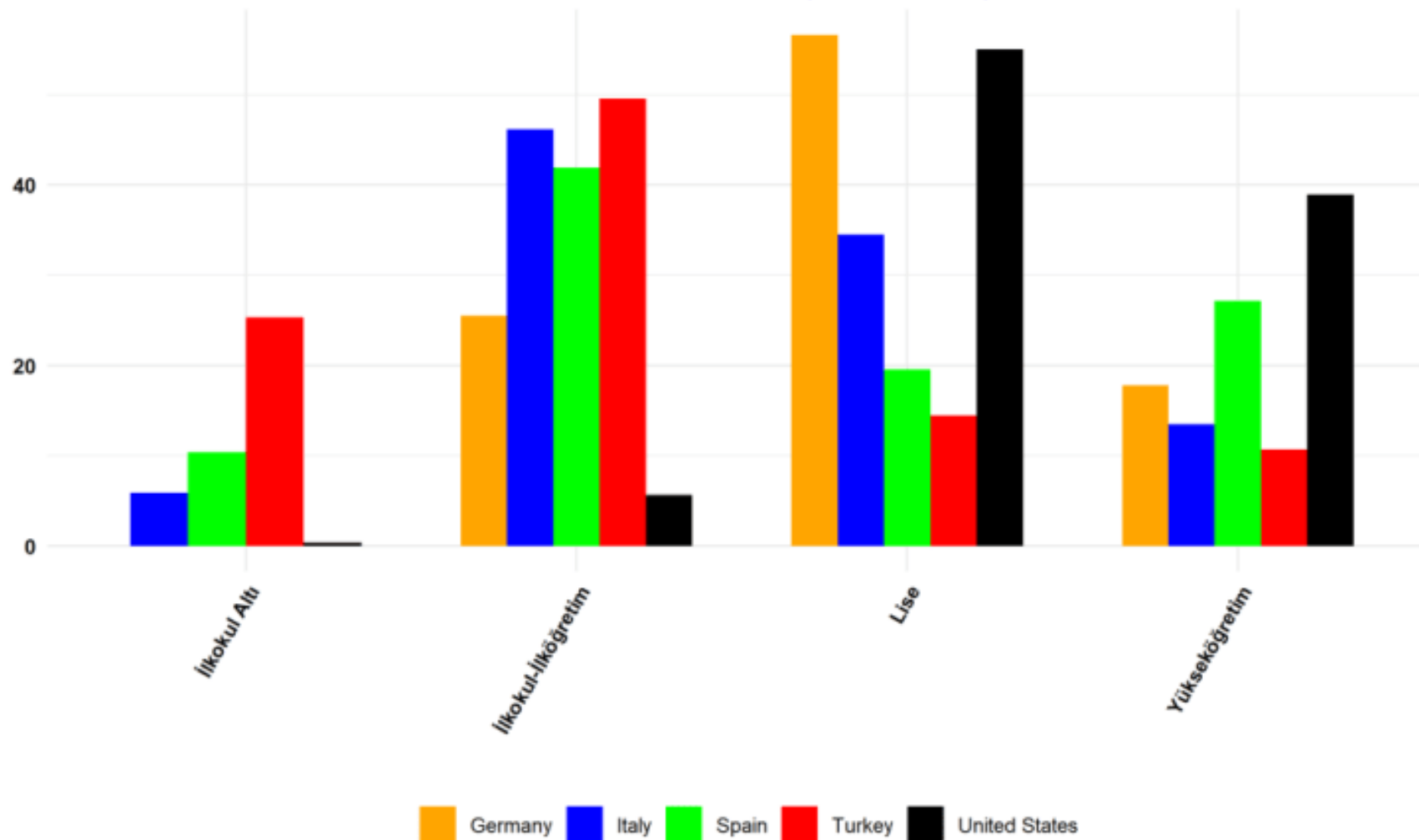
Female Labor Force Participation Rate (% , 2014)



Kaynak: ILO, turkish-economy

Kadın, Eğitim Seviyesi (% Toplam, 2014)

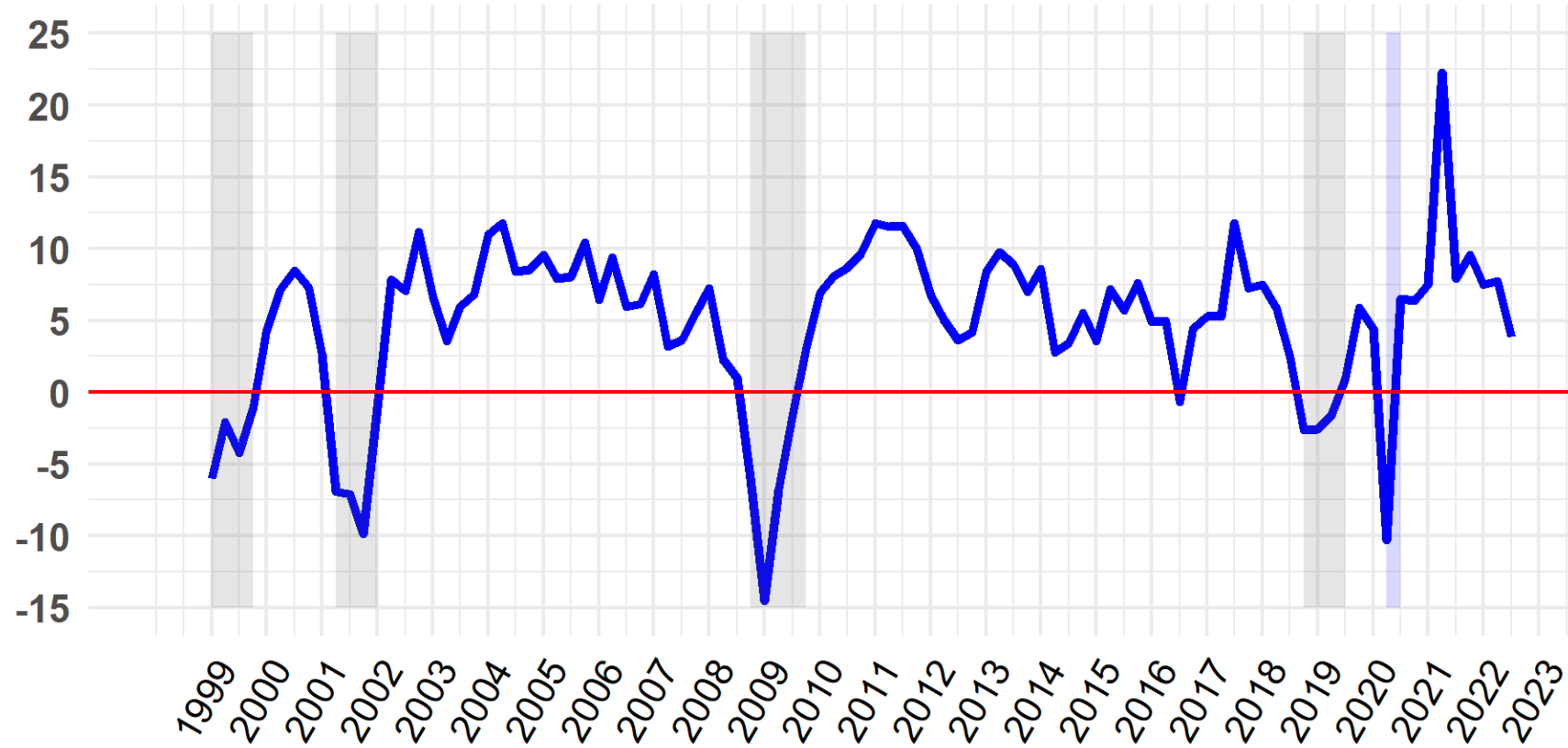
Female, Education Level (% Total, 2014)



Kaynak: ILO, turkish-economy

Gelir

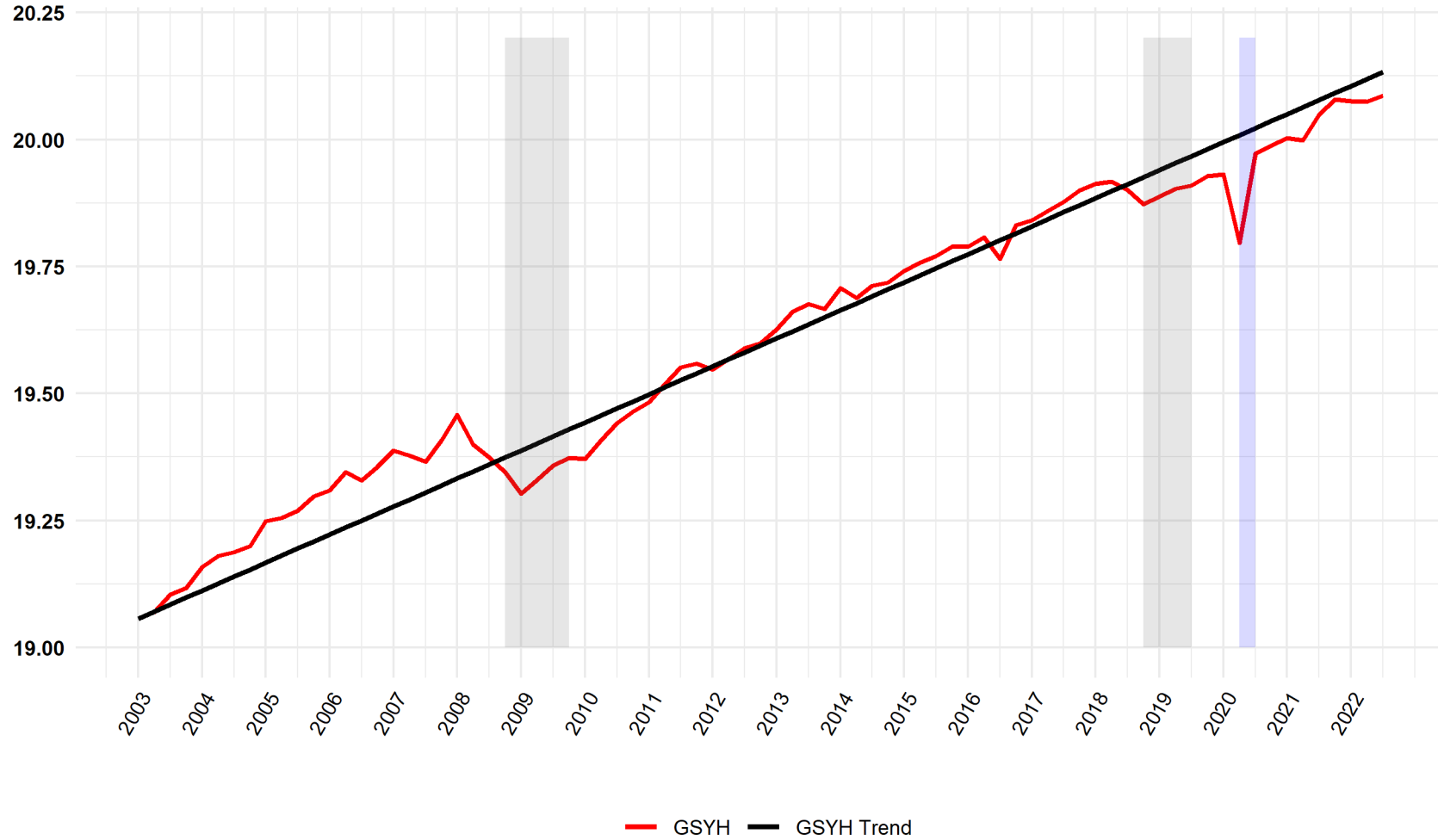
GSYH Büyüme, Zincirlenmiş Hacim (Yıllık %) Real GDP Growth (Yearly %)



Kaynak: EVDS, turkish-economy

Reel GSYH ve Ortalama Büyüme Trendi 2003-2014 (Log)

Real GDP ve Trend of Mean Growth 2003-2014 (Log)



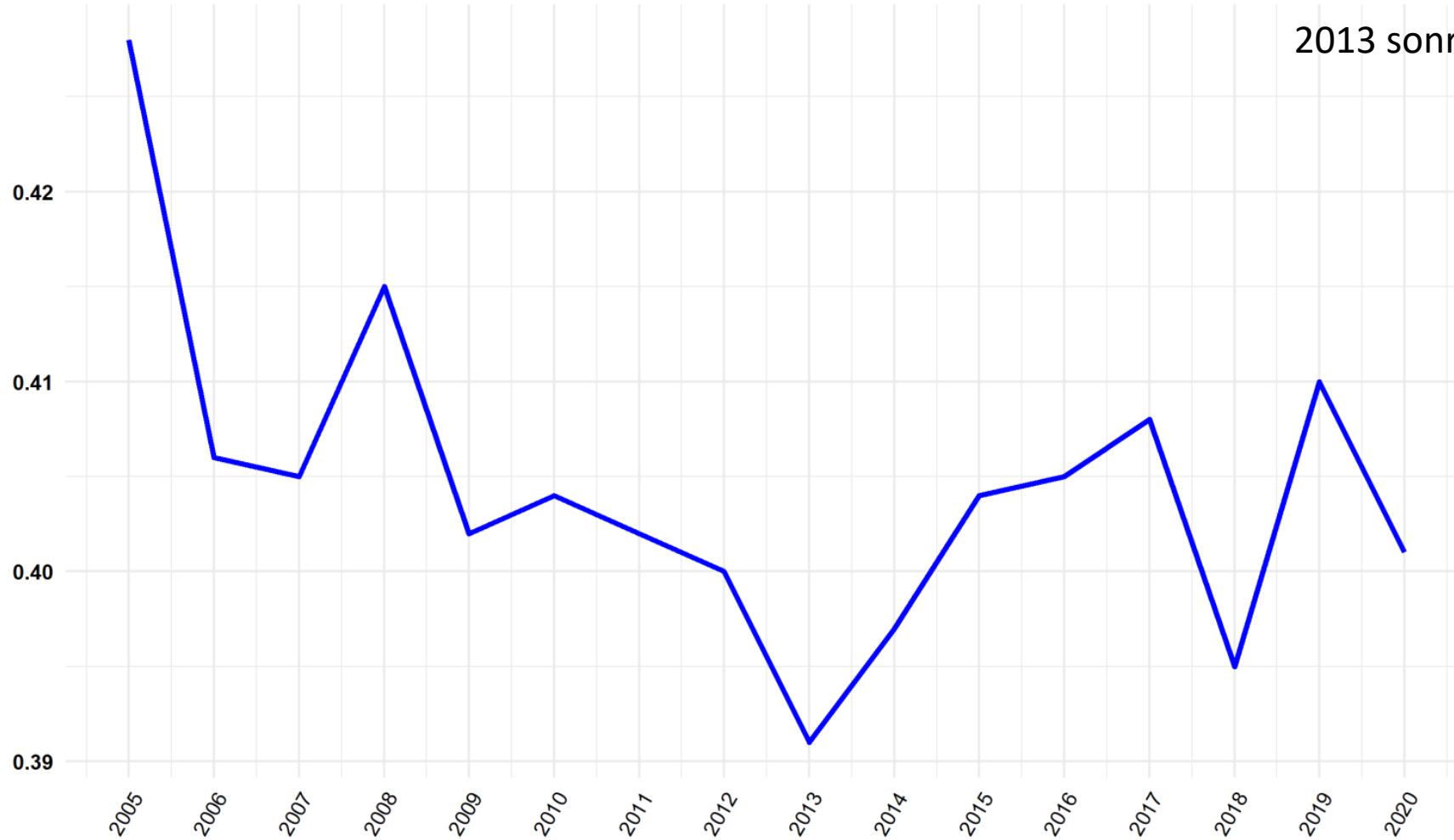
Kaynak: EVDS-Bizim Hesaplamalarımız, turkish-economy

Gelir Dağılımı

Gini Katsayısı (%)
Gini Coefficient (%)

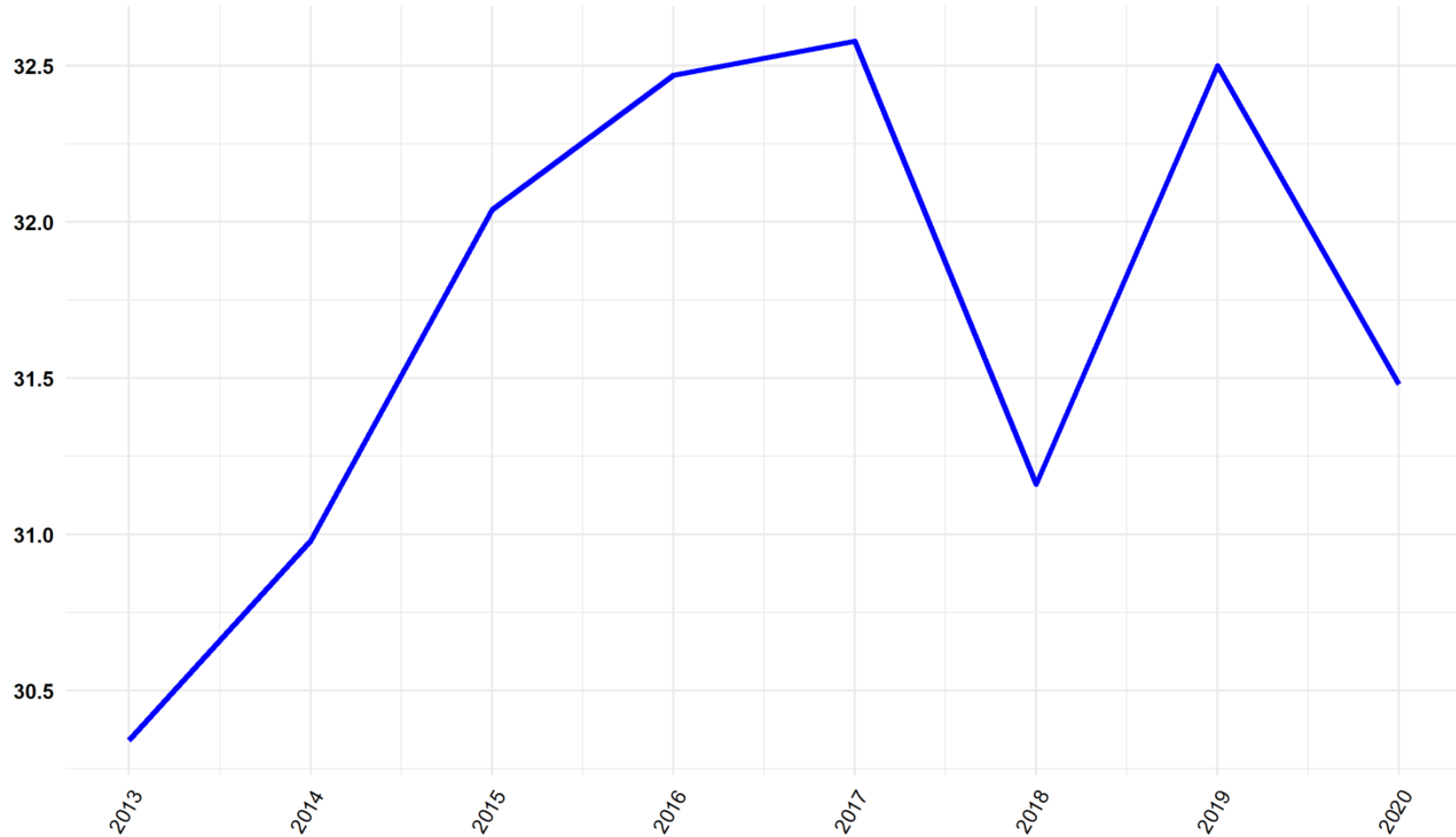
2005-2013 düzelme

2013 sonrası bozulma



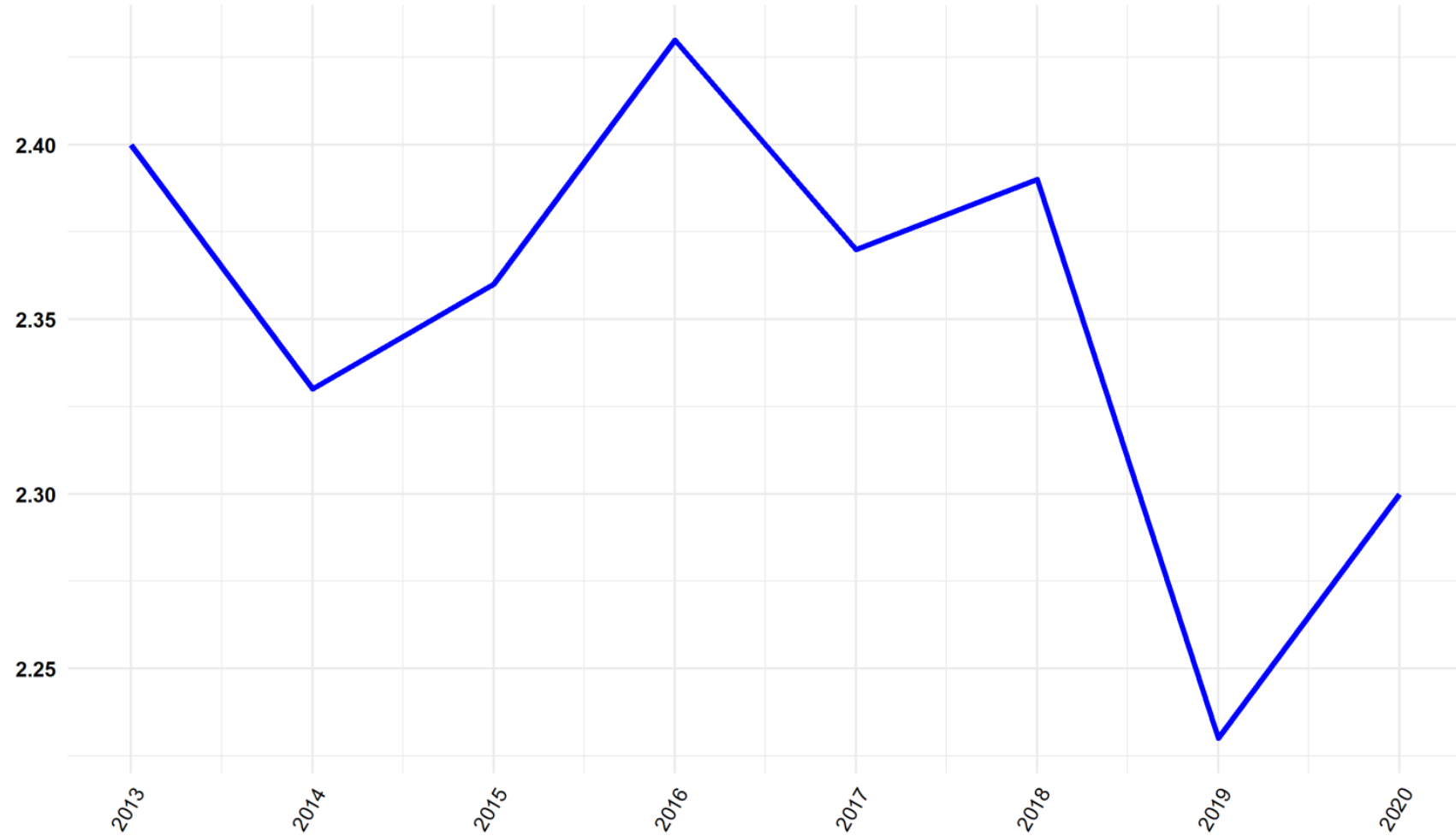
Kaynak: TÜİK, turkish-economy

En Yüksek %10'luk Gelir Grubunun Aldığı Pay (%)
Share of the Highest %10 Income Group (%)



Kaynak: TÜİK, turkish-economy

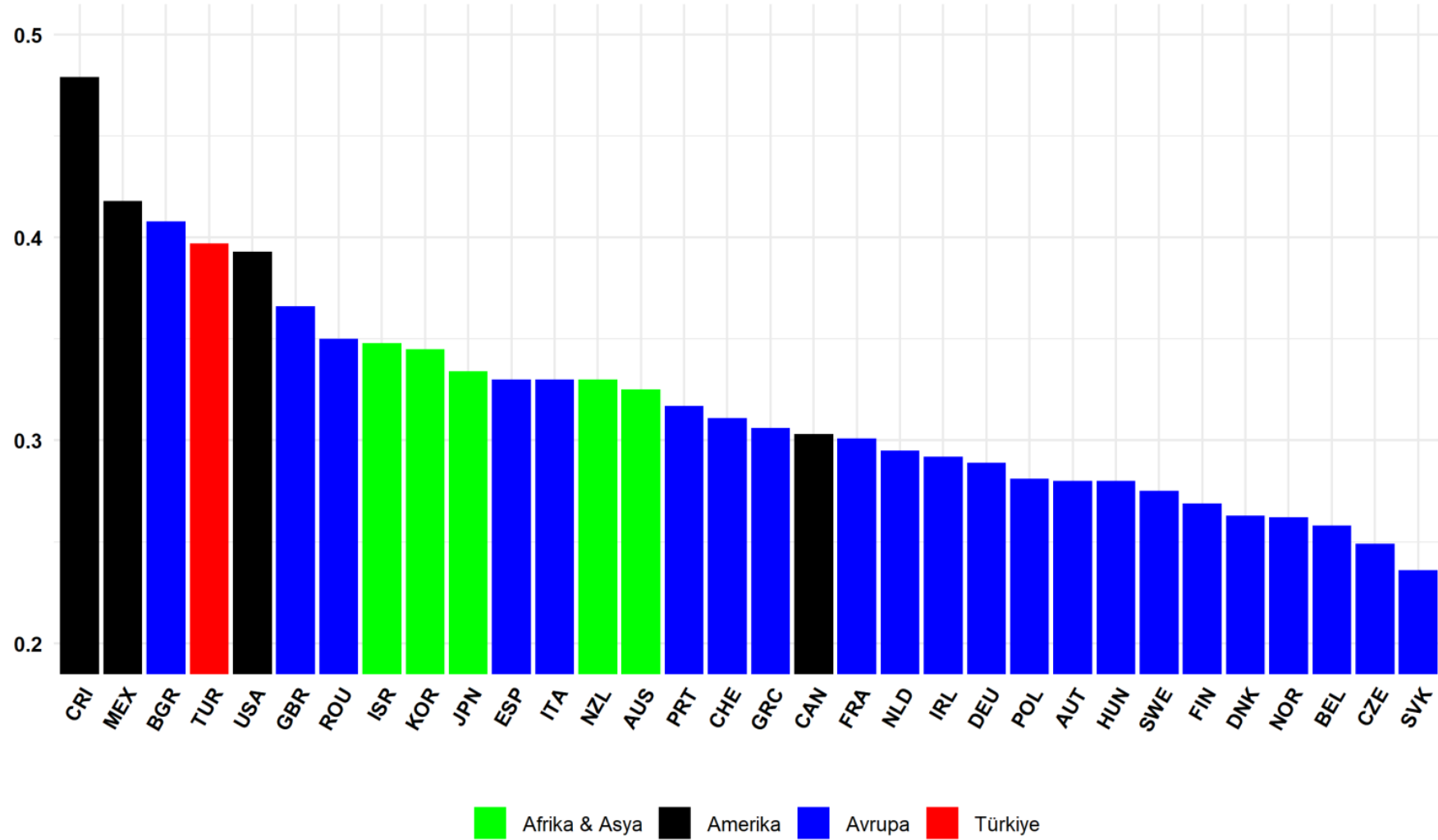
En Düşük %10'luk Gelir Grubunun Aldığı Pay (%)
Share of the Lowest %10 Income Group (%)



Kaynak: TÜİK, turkish-economy

Gini Katsayısı (2018)

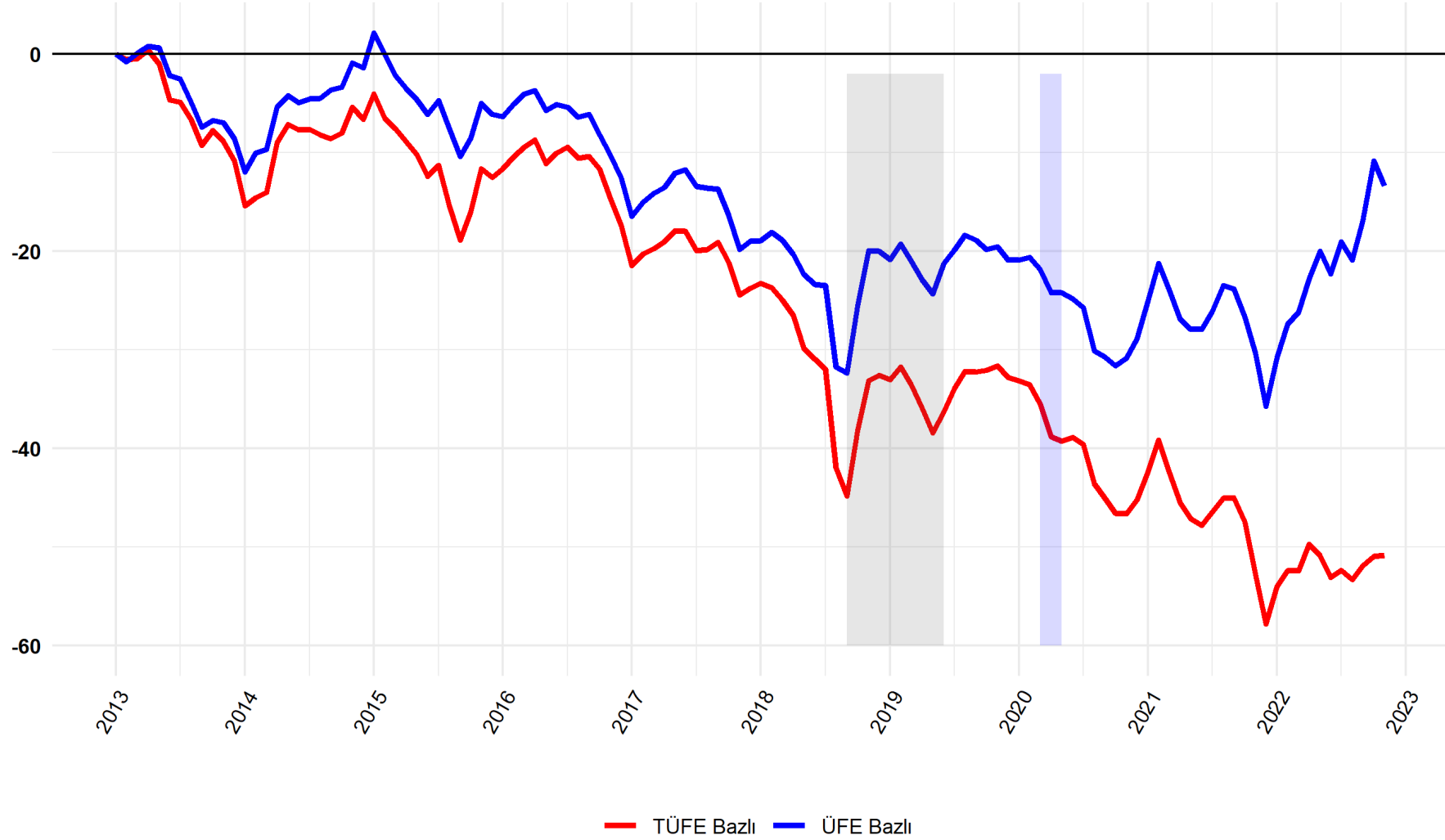
Gini Coefficient (2018)



Kaynak: OECD, turkish-economy

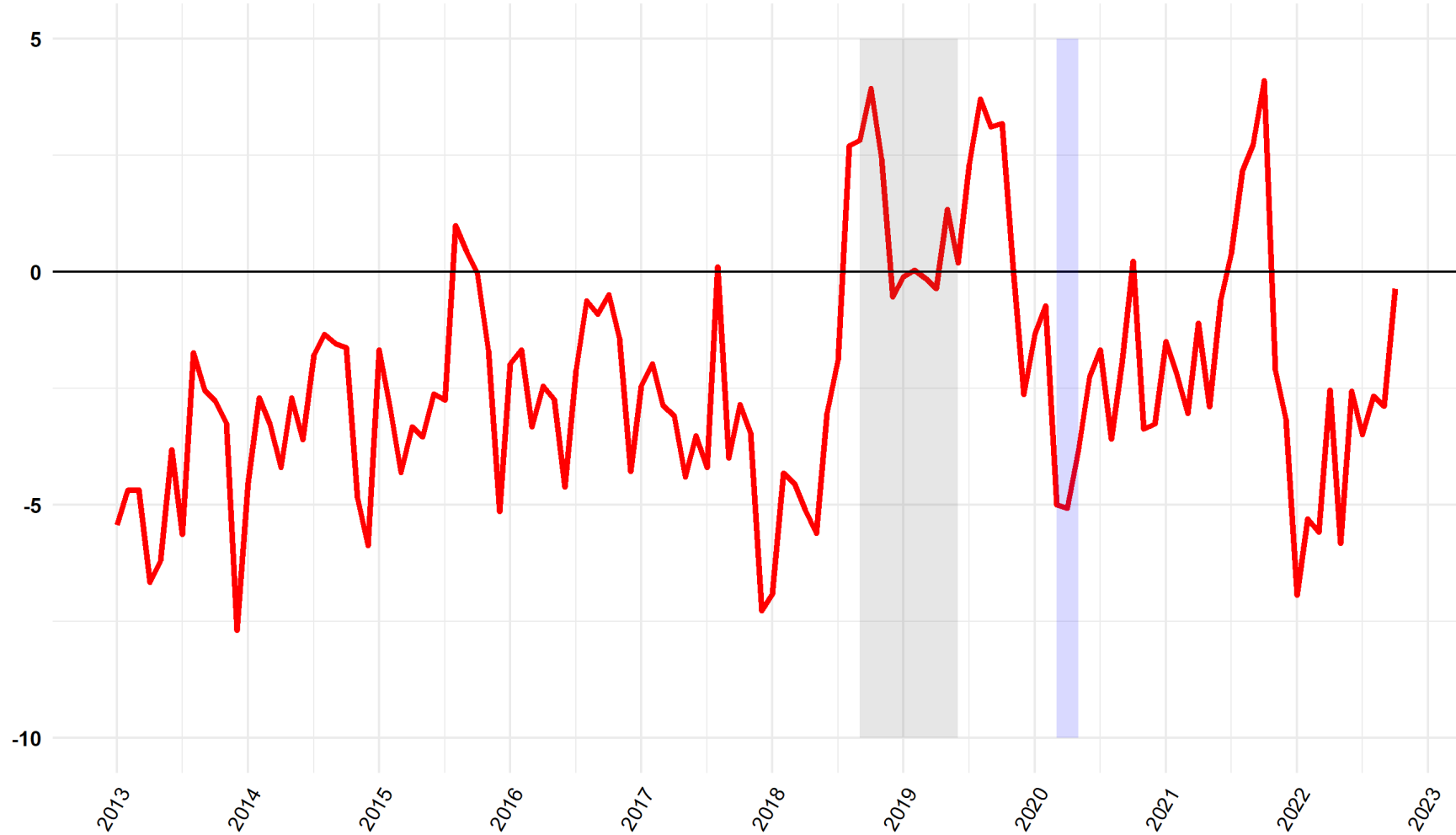
Dış Ticaret

Reel Efektif Döviz Kuru (% , 2013-01=0)
Real Effective Exchange Rate (% , 2013-01=0)



Kaynak: EVDS, turkish-economy

Cari Hesap (Milyar \$)
Current Account (Billion \$)



Kaynak: EVDS, turkish-economy